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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board announces that Mr Zhan Jianzhou has been appointed as an executive director of the Company with effect from the next business day from the date of obtaining the working visa permission by Mr Zhan from the Immigration Department, the Government of the Hong Kong Special Administrative Region.

The board of directors (the “**Board**”) of ICube Technology Holdings Limited (the “**Company**”) is pleased to announce that Mr Zhan Jianzhou (“**Mr Zhan**”) has been appointed as an executive director of the Company with effect from the next business day from the date of obtaining the working visa permission by Mr Zhan from the Immigration Department, the Government of the Hong Kong Special Administrative Region.

The biographical details of Mr Zhan are set out below:

Mr Zhan, aged 42, was awarded the Certificate in Foreign Trade by Shenzhen University and completed the postgraduate course of professional studies in business administration at Sichuan University. He holds a Master of Business Administration from Sun Yat-sen University. He held senior positions with major international banks and financial investment groups for years. Mr Zhan was nominated as the outstanding private entrepreneur in Laibin City, Guangxi in 2006. Mr Zhan has extensive knowledge in corporate finance and banking.

Mr Zhan has been the vice president of Guangdong Sunwin Group Co., Ltd. (廣東信威綠色家居產業集團有限公司) since 2005, director of China Jinhai Group Limited (中國金海集團) since 2011 and director of Easy (Beijing) Investment Co., Ltd. (易知(北京)投資有限責任公司) since 2013. Mr Zhan has not held other directorships in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr Zhan has not been appointed for any fixed term but is subject to retirement and re-election in accordance with the Company's Bye-laws. Pursuant to the service agreement entered into between the Company and Mr Zhan, Mr Zhan is entitled to receive a monthly salary of HK\$50,000 plus a discretionary bonus as may be determined by the Board with reference to his performance. The foregoing emolument of Mr Zhan is recommended by the Company's Remuneration Committee and approved by the Board with reference to his qualifications, experience and responsibilities with the Company.

As far as the Board is aware, as at the date of this announcement, Mr Zhan does not have or is not deemed to have any interests or short positions in the shares or underlying shares of the Company pursuant to Part XV of the Securities and Futures Ordinance. In addition, Mr Zhan does not have any relationships with any other directors, senior management, substantial shareholders (as defined in the Rules Governing the Listing of Securities on Stock Exchange (the "**Listing Rules**")) or controlling shareholders (as defined in the Listing Rules) of the Company.

As confirmed by Mr Zhan and as far as the Board is aware, Mr Zhan has no information to be disclosed pursuant to any of the requirements under paragraphs 13.51(2)(h) to 13.51(2)(v) of the Listing Rules and there are no other matters relating to Mr Zhan's appointment that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr Zhan for joining the Board.

By order of the Board
ICube Technology Holdings Limited
Wong Howard
Chairman

Hong Kong, 3 September 2014

As at the date of this announcement, the Board comprises 3 executive directors, namely, Mr Wong Howard, Dr Kwong Kai Sing, Benny and Mr Wong Yat Fai; and 3 independent non-executive directors, namely, Mr Tung Tat Chiu, Michael, Mr Li Chi Ming and Mr Kwok Chi Kwong.

* *for identification purposes only*