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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the information currently available, the Group is expected to record a significant loss for the six months ended 30 September 2014 as compared with the profit recorded for the corresponding period in 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by ICube Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Based on the information currently available, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group expects to record a significant loss for the six months ended 30 September 2014 as compared with the profit recorded for the corresponding period in 2013. It is mainly due to: (1) the fair value losses on revaluation of derivative component of convertible bonds; and (2) the losses arising from modification of the terms of the convertible bonds of the Company. The aggregate amount of these losses is expected to be approximately HK\$1,207 million and is non-cash in nature and has no effect on the cash flow.

The information contained in this announcement is only based on a preliminary assessment by the Board based on information currently available to it, including the unaudited consolidated management accounts of the Group for the five months ended 31 August 2014, which has not yet been confirmed or reviewed by the Company’s auditors or the audit committee of the Company or finalized as at the date of this announcement. Further announcement(s) will be made by the Company if there is any significant change of the Group’s performance for the six months ending 30 September 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
ICube Technology Holdings Limited
Szeto Pui Tong, Patrick
Company Secretary

Hong Kong, 6 October 2014

As at the date of this announcement, the executive directors of the Company are Mr. Wong Howard, Dr Kwong Kai Sing, Benny, Mr. Wong Yat Fai and Ms. Davis Angela Hendricks; and the independent non-executive directors of the Company are Mr. Li Chi Ming, Mr. Tung Tat Chiu, Michael and Mr. Kwok Chi Kwong.

** For identification purposes only*