

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

10 : Hong Kong Exchanges and	Clearing	Limited					
Name of Issuer ICube Technology Holdings Limited							
Date Submitted (	14						
I. Movements in Authorised Sha	are Capita	al					
1. Ordinary Shares							
(1) Stock code : 00139 Description : ICUBE TECH							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	60,000,000,000		HK\$0.01	HK\$600,000,000.00		
Increase/(decrease)		Nil			Nil		
Balance at close of the month		60,000,000,000		HK\$0.01	HK\$600,000,000.00		
(2) Stock code :	Descrip	tion:					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth						
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code : Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descrip	otion: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): **HK\$600,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,105,060,466				
Increase/ (decrease) during the month	5,456,568				
Balance at close of the month	4,110,517,034				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.4822						
Meeting approved						
(27 / 8 / 2003)						
Ordinary shares	Nil	5,456,568	Nil	Nil	5,456,568	2,609,997
(Note 1)						
2.Exercise Price						
HK\$0.2528						
Meeting approved						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,365,712
(Note 1)			-			· · · · · · · · · · · · · · · · · · ·
3. Exercise Price						
HK\$0.195						
Meeting approved						
(27/09/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)	<u> </u>	<u> </u>			<u></u>	
(			Total A. (Or	dinary shares)	5,456,568	
				erence shares)		
			,	(Other class)		
Total funds raised during	the month fro	om exercise of		,		
options (State currency)	ine monui m	on exercise of	HKS	\$2,631,157.089	6	
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( // )	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	( / / )				
( / / )					-
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed)	`				
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )	<u> </u>	,			
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					\
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)		-
		(Preiere)	once shares)  Other class)		-
		`	´ <del></del>		_ \

Class	convertibles (i.e. Conve	Currency of amount	Amount at close of		Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	s and description	outstanding	preceding month	the month	month		
	Stock code (if listed) Class of shares.						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
2.	(dd/mm/yyyy))						
		_ \					
		_ \					
	Stock code (if listed) Class of shares		_				
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date		\				
	(if applicable) (dd/mm/yyyy)	( / / )	\				
3.		<u> </u>		\			
	Stock code (if listed)			$\overline{}$	-		
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
4.	(dd/mm/yyyy)	( / / )					
		<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price _ EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
	_			Total C. (Ordi	nary shares) _ ence shares)		
					Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(Note 1)		
2.		
shares (Note 1)		
3		
shares (Note I)		
Total D. (Ordinary shares)		_ \
(Preference shares) (Other class)		
		-

	Other Moveme	nts in Issued S	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.								
				Class of shares issuable ( <i>Note 1</i> )				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	(//	)		
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

					For Main Board and GEM listed issu			
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
<b>5</b> .	Scrip dividend			Class of shares issuable (Note 1)		_		
		At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		\		EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_/		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Boa	rd and GEM listed	lissuers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital				
reorganisation	Class of shares issuable ( <i>Note 1</i> )			
	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Total E.	(Ordinary share		
		(Preference share		
	·	(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,456,568
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Share	Capital").)

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, S	Secretary or other duly authorised officer)	
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.