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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of ICube Technology Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board of the Company will be held on Wednesday, 26 November 2014 for the purposes of, among other matters, approving the announcement of the consolidated interim results of the Company and its subsidiaries for the six months ended 30 September 2014 for publication and considering the payment of an interim dividend, if any.

On behalf of the Board
ICube Technology Holdings Limited
Szeto Pui Tong, Patrick
Company Secretary

Hong Kong, 10 November 2014

As at the date of this announcement, the Board comprises four executive directors, namely, Mr Wong Howard, Dr Kwong Kai Sing, Benny, Mr Wong Yat Fai and Ms Davis Angela Hendricks; and five independent non-executive directors, namely, Mr Li Chi Ming, Mr Kwok Chi Kwong, Mr Chen Youchun, Mr Frank H. Miu and Mr Tsang Wing Ki.

* *for identification purposes only*