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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 10 NOVEMBER 2014

RESULTS OF THE SGM

The Board is pleased to announce that (i) the proposed ordinary resolution to approve the Refreshment of General Mandate was duly passed by the Independent Shareholders; (ii) the proposed ordinary resolutions to approve the Refreshment of Scheme Mandate Limit and the re-election of Directors were duly passed by the Shareholders; and (iii) the proposed special resolution to approve the Name Change was duly passed by the Shareholders at the SGM held on 10 November 2014 by way of poll.

Reference is made to the circular and supplemental circular (the “**Circulars**”) of ICube Technology Holdings Limited (the “**Company**”) dated 16 October 2014 and 24 October 2014, respectively. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Circulars.

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Details of the poll results of the SGM were set out below:

ORDINARY RESOLUTIONS		Number of votes (%) (Note)	
		For	Against
1.	To refresh a general mandate to the Directors to allot, issue and deal with new shares of the Company.	744,575,060 (99.06%)	7,050,000 (0.94%)
2.	To approve the refreshment of the total number of the share options to be granted under the share option scheme of the Company.	1,226,121,425 (99.43%)	7,050,000 (0.57%)
3.	a) to re-elect Dr. Kwong Kai Sing, Benny as an executive director of the Company.	1,233,171,425 (100.00%)	0 (0.00%)
	b) to re-elect Ms. Davis Angela Hendricks as an executive director of the Company.	1,233,171,425 (100.00%)	0 (0.00%)
	c) to re-elect Mr. Chen Youchun as an independent non-executive director of the Company.	1,233,171,425 (100.00%)	0 (0.00%)
As more than 50% of the votes were cast in favour of each of the above resolutions, the above resolutions were duly passed as ordinary resolutions.			
SPECIAL RESOLUTION		Number of votes (%) (Note)	
		For	Against
4.	To approve the change of the English name of the Company from “ICube Technology Holdings Limited” to “China Jinhai International Group Limited”, and the adoption of the Chinese name of “中國金海國際集團有限公司” in replacement of “中國微電子科技集團有限公司” for identification purposes only.	1,233,171,425 (100.00%)	0 (0.00%)
As more than 75% of the votes were cast in favour of the above resolution, the resolution was duly passed as a special resolution.			

Note: The number and percentage of votes are based on the total number of the issued Shares voted by the Independent Shareholders/Shareholders at the SGM in person or by proxy.

As at the date of the SGM, the total number of issued Shares was 4,605,709,797 Shares, entitling the Shareholders to attend and vote on the resolutions at the SGM. For the ordinary resolution no. 1, Mr. Wong Howard (an executive Director) and his associates, including Allied Way International Limited, holding an aggregate of 428,779,400 Shares; Dr. Kwong Kai Sing, Benny (an executive Director), holding 40,717,565 Shares; and Mr. Wong Yat Fai (an executive Director), holding 12,779,400 Shares, were required to abstain from voting in favour of such resolution pursuant to Rule 13.36(4) of the Listing Rules. Save for the aforesaid, no other Shareholders were required under the Listing Rules to abstain from voting on or to abstain from voting in favour of such ordinary resolution no. 1 at the SGM.

For the ordinary resolutions nos. 2, 3(a), 3(b) and 3(c) and the special resolution no. 4, since no Shareholders were required under the Listing Rules to abstain from voting on or to abstain from voting in favour of such resolutions, the number of Shares entitling the Shareholders to vote for or against these resolutions at the SGM is 4,605,709,797 Shares.

Save as disclosed above, no other parties have stated their intention in the Circulars to vote against or to abstain from voting on the resolutions at the SGM.

Tricor Tengis Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

The Name Change is also subject to approval of the Registrar of Companies in Bermuda and will take effect from the date on which the Registrar of Companies in Bermuda enters the Company's new English name on the register maintained by the Registrar of Companies in Bermuda in place of the existing English name. Upon the Name Change becoming effective, the Company will comply with the necessary filing procedures in Hong Kong. A further announcement will be made by the Company regarding the effective date of the Name Change and the new stock short name of the Company as and when appropriate.

On behalf of the Board
ICube Technology Holdings Limited
Wong Howard
Chairman

Hong Kong, 10 November 2014

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. Wong Howard, Dr. Kwong Kai Sing, Benny, Mr. Wong Yat Fai and Ms. Davis Angela Hendricks; and five independent non-executive directors, namely, Mr. Li Chi Ming, Mr. Kwok Chi Kwong, Mr. Chen Youchun, Mr. Frank H. Miu and Mr. Tsang Wing Ki.

* *for identification purposes only*