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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(English name to be renamed as “China Jinhai International Group Limited”)

(Chinese name to be renamed as “中國金海國際集團有限公司”)

(Incorporated in Bermuda with limited liability)

(Stock code: 139)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of ICube Technology Holdings Limited (to be renamed as “China Jinhai International Group Limited”) (the “**Company**”) announces that on 27 November 2014, the Company offered to grant 460,000,000 share options (the “**Share Options**”) to certain eligible participants (the “**Grantees**”) under the share option scheme of the Company adopted on 27 September 2013, to subscribe for a total of 460,000,000 ordinary shares of HK\$0.01 each of the Company (the “**Shares**”). The grant of the Share Options will be subject to the acceptance of the Grantees. Details of the Share Options are set out below:

Date of offer	:	27 November 2014
Date of grant	:	When the Company receives the acceptance of offer from the Grantees
Exercise price of Share Options offered	:	HK\$0.168 per Share
Closing market price of the Shares on the date of offer of Share Options	:	HK\$0.158 per Share
Number of Share Options offered	:	460,000,000
Validity period of the Share Options	:	From the date of grant to 26 November 2024, both days inclusive
Exercise period of the Share Options	:	From the date of grant to 26 November 2024, both days inclusive

None of the Grantees is a director, chief executive or substantial shareholder of the Company, or an associate (as defined in the Listing Rules) of any of them.

On behalf of the Board
ICube Technology Holdings Limited
Wong Howard
Chairman

Hong Kong, 27 November 2014

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Wong Howard

(Chairman and Chief Executive Officer)

Dr. Kwong Kai Sing, Benny

(Managing Director)

Mr. Wong Yat Fai

Ms. Davis Angela Hendricks

Independent Non-executive Directors

Mr. Li Chi Ming

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Frank H. Miu

Mr. Tsang Wing Ki

* *for identification purposes only*