

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	ICube Te	echnology Holdings	Limited	
Date Submitted	02/12/20	14		
I. Movements in Authorised Si	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00139</u>	Descrip	tion: <u>ICUBE T</u>	ECH	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding a	month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1				
Increase/(decrease)				
Balance at close of the month				

30/11/2014

2. Preference Shares

Stock code : Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descrip	otion: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): **HK\$600,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,110,517,034					
Increase/ (decrease) during the month	1,416,334,722					
Balance at close of the month	5,526,851,756					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Share option	senemes of the	155401)		issuer issued during	No. of new shares of issuer which may be
including EGM approval date		Movement du	ring the month		the month pursuant thereto	issued pursuant thereto as at close of
(dd/mm/yyyy) and		Wovement du	ing the month		_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.4822						
Meeting approved						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,609,997
(Note 1)						
2.Exercise Price						
HK\$0.2528						
Meeting approved						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,365,712
(Note 1)						
3. Exercise Price						
HK\$0.195						
Meeting approved						
(27/09/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)					-	

Particulars of share option scheme including EGM approval date		Movement du	ring the montl	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
4. Exercise Price						
HK\$0.168						
Meeting approved (10/11/2014) Ordinary shares	460,000,000	Nil	Nil	Nil	Nil	460,000,000
(Note 1)			T . 1 A . /	0.1' 1	NT'1	
			`	Ordinary shares)	Nil	
			(P)	reference shares) (Other class)		
Total funds raised during options (State currency)	g the month fron	n exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(//)	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /)					-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed)	`				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	<u> </u>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					\
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		-
		(Prefere)	once shares) Other class)		-
		`	´ 		_ \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at Currency of close of the Amount at amount Amount at close of Converted during close of the month Class and description outstanding preceding month the month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		

	Don't C.Y.					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Гуре of Issue Rights issue			Class of shares issuable (Note 1)			month
/		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	Ordinary shares		
3.1	Placing	At price :	State currency HK\$0.175	Issue and allotment date : (dd/mm/yyyy)	(07/11/2014)		
				AGM approval date: (dd/mm/yyyy)	(18/08/2014)	495,192,763	
				Class of shares issuable (Note 1)	Ordinary shares		
3.2	Placing	At price :	State currency HK\$0.15	Issue and allotment date : (dd/mm/yyyy)	(21/11/2014)		
				SGM approval date: (dd/mm/yyyy)	(10/11/2014)	921,141,959	

	Type of Issue		For Mai	n Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)				
4	Bonus issue	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
5	Scrip dividend At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		_		
7	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of issuer shares of issued during the issuer whic month pursuant may be thereto issued pursuant thereto as a						
Class of shares issuable (Note 1) State State Issue and allotment (/ /) (/ /)		Type of Issue			shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
At price: State currency Issue and allotment date: (dd/mm/yyyy)		Consideration				
Class of shares specify) At price: Class of shares sisuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (d//) Class of shares sisuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) 1.416,334,722 (Preference shares)	`	issue				
Class of shares ssuable (Note 1) 9 Capital reorganisation Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FOIAL E. (Ordinary shares) 1,416,334,722 (Preference shares)		At price :		(/ /)		
State (Please specify) At price: State (Please specify) At price: State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FOTAL E. (Ordinary shares) 1,416,334,722 (Preference shares)				(/ /)		
State (Please specify) At price: State (Please specify) At price: State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) FOTAL E. (Ordinary shares) 1,416,334,722 (Preference shares)						-
reorganisation date: (dd/ngm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /) Total E. (Ordinary shares) 1,416,334,722 (Preference shares)						
Class of shares issuable (Note 1) 10 Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 1,416,334,722 (Preference shares)	9	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 10 Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 1,416,334,722 (Preference shares)				(/ /)		
issuable (Note 1) 10 Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 1,416,334,722 (Preference shares)						
issuable (Note 1) 10 Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 1,416,334,722 (Preference shares)						
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 1,416,334,722 (Preference shares)						
Total E. (Ordinary shares) 1,416,334,722 (Preference shares)	10			(/ /)		
(Preference shares)			EGM approval date: (dd/mm/yyyy)	(/ /)		
(Preference shares)			Total F	(Ordinary share	s) 1 416 334 72°	2.
			Total L.			<u>-</u>
						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,416,334,722
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, S	Secretary or other duly authorised officer)	
Matan		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.