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## **China Jinhai International Group Limited**

### **中國金海國際集團有限公司\***

*(Formerly known as ICube Technology Holdings Limited 中國微電子科技集團有限公司\*)*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

### **NAME CHANGE, CHANGE OF STOCK SHORT NAME AND COMPANY WEBSITE**

#### **NAME CHANGE**

The Board is pleased to announce that the Registrar of Companies in Bermuda issued the Certificate of Incorporation on Change of Name on 13 November 2014 certifying that the change of the Company's English name from "ICube Technology Holdings Limited" to "China Jinhai International Group Limited" was approved and registered on 12 November 2014. The Company has then applied with the Registrar of Companies in Hong Kong for registration of the new English and Chinese names. The Registrar of Companies in Hong Kong issued the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company on 26 November 2014 confirming the registration of the new English and Chinese names "China Jinhai International Group Limited 中國金海國際集團有限公司" in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

#### **CHANGE OF STOCK SHORT NAME AND COMPANY WEBSITE**

Following the Name Change, Shares will be traded on the Stock Exchange under the new stock short name of "CHINA JINHAI" in English and "中國金海國際" in Chinese, instead of "ICUBE TECH" and "中國微電子", with effect from 9:00 a.m. on 9 December 2014. The stock code of the Company will remain unchanged as "139".

To reflect the Name Change, the official website of the Company will be changed to "www.cjigl.com" with effect from 1 January 2015. Shareholders and investors can surf at the above website for the official information of the Company.

Reference is made to the announcement of China Jinhai International Group Limited (the "**Company**") (formerly known as "ICube Technology Holdings Limited") dated 19 September 2014 and the circular of the Company dated 16 October 2014 (the "**Circular**") in relation to the change of English name and adoption of Chinese name of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

## **NAME CHANGE**

At the SGM, a special resolution was passed for approving (i) the change of the Company's English name from "ICube Technology Holdings Limited" to "China Jinhai International Group Limited", and upon the change of the Company's English name becoming effective, (ii) the adoption of "中國金海國際集團有限公司" as the Company's Chinese name for identification purposes only.

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## **EFFECT OF THE NAME CHANGE**

The Name Change will not affect any rights of the holders of securities of the Company or the Company's daily business operation and its financial position. The existing certificates of securities in issue bearing the former name of "ICube Technology Holdings Limited 中國微電子科技集團有限公司" will continue to be evidence of title to such securities and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for exchange of the existing certificates of securities for new certificates bearing the new name of the Company.

New certificates of securities will be issued in the new name of the Company.

By order of the Board  
**China Jinhai International Group Limited**  
**Wong Howard**  
*Chairman*

Hong Kong, 4 December 2014

*As at the date of this announcement, the Board comprises:*

**Executive Directors**

Mr. Wong Howard

*(Chairman and Chief Executive Officer)*

Dr. Kwong Kai Sing, Benny

*(Managing Director)*

Mr. Wong Yat Fai

Ms. Davis Angela Hendricks

**Independent Non-executive Directors**

Mr. Li Chi Ming

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Frank H. Miu

Mr. Tsang Wing Ki

*\* for identification purposes only*