

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Jinhai International Group Limited

中國金海國際集團有限公司*

(Formerly known as ICube Technology Holdings Limited 中國微電子科技集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

TRADING HALT

At the request of China Jinhai International Group Limited (the “Company”), trading in its shares on The Stock Exchange of Hong Kong Limited have been halted with effect from 9:00 a.m. on 8 December 2014 pending the release of an announcement in relation to a fund raising exercise of the Company which is inside information in nature.

By order of the Board

China Jinhai International Group Limited

Wong Yat Fai

Executive Director

Hong Kong, 8 December 2014

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Wong Howard

(Chairman and Chief Executive Officer)

Dr. Kwong Kai Sing, Benny

(Managing Director)

Mr. Wong Yat Fai

Ms. Davis Angela Hendricks

Independent Non-executive Directors

Mr. Li Chi Ming

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Frank H. Miu

Mr. Tsang Wing Ki

* *For identification purpose only*