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**China Jinhai International Group Limited**

**中國金海國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

**(I) DELAY IN DESPATCH OF CIRCULAR; AND  
(II) REVISION OF EXPECTED TIMETABLE**

Reference is made to the announcement of the Company dated 8 December 2014 relating to, among other things, the Share Consolidation, the Capital Reorganisation, the Rights Issue with the Bonus Warrant Issue, the Proposed Increase in Authorised Share Capital (the “**Announcement**”). As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, further particulars of the Share Consolidation, Capital Reorganization, the Rights Issue with Bonus Warrant Issue, the Proposed Increase in Authorised Share Capital, a letter of recommendation from the independent board committee to the Independent Shareholders in respect of the Rights Issue with Bonus Warrant Issue, a letter of advice from the independent financial adviser to the independent board committee and the Independent Shareholders in respect of the Rights Issue with the Bonus Warrant Issue and the notice convening the SGM, will be despatched to the Shareholders on or before 5 January 2015. As the Company requires additional time to prepare and update certain information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 21 January 2015.

As the despatch date of the Circular will be postponed to a date falling on or before 21 January 2015, the expected timetable for the Share Consolidation, the Capital Reorganization, the Rights Issue with Bonus Warrant Issue and change in board lot size (including the change of the period for the closure of register of members of the Company) as disclosed in the Announcement will be adjusted accordingly. The Company will revise the expected timetable and make further announcement in this regard as soon as practicable.

By Order of the Board  
**China Jinhai International Group Limited**  
**Wong Howard**  
*Chairman*

Hong Kong, 5 January 2015

\* *For identification purposes only*

*As at the date of this announcement, the Board comprises:*

*Executive Directors*

Mr. Wong Howard

*(Chairman and Chief Executive Officer)*

Dr. Kwong Kai Sing, Benny *(Managing Director)*

Mr. Wong Yat Fai

Ms. Davis Angela Hendricks

Ms. Chen Wei

Mr. Zhan Jianzhou

*Independent Non-executive Directors*

Mr. Li Chi Ming

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Frank H. Miu

Mr. Tsang Wing Ki