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China Jinhai International Group Limited

中國金海國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 8 December 2014 relating to, among other things, the Share Consolidation, the Capital Reorganization, the Rights Issue with the Bonus Warrant Issue, the Proposed Increase in Authorised Share Capital and the announcement of the Company dated 5 January 2015 in relation to the delay in despatch of the Circular (collectively the “**Announcements**”). As stated in the latter announcement, the Circular containing, among other things, further particulars of the Share Consolidation, Capital Reorganization, the Rights Issue with Bonus Warrant Issue, the Proposed Increase in Authorised Share Capital, a letter of recommendation from the independent board committee to the Independent Shareholders in respect of the Rights Issue with Bonus Warrant Issue, a letter of advice from the independent financial adviser to the independent board committee and the Independent Shareholders in respect of the Rights Issue with the Bonus Warrant Issue and the notice convening the SGM, will be despatched to the Shareholders on or before 21 January 2015. As the Company requires additional time to prepare and update certain information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 23 January 2015.

By Order of the Board
China Jinhai International Group Limited
Wong Howard
Chairman

Hong Kong, 21 January 2015

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Wong Howard

(Chairman and Chief Executive Officer)

Dr. Kwong Kai Sing, Benny *(Managing Director)*

Mr. Wong Yat Fai

Ms. Davis Angela Hendricks

Ms. Chen Wei

Mr. Zhan Jianzhou

Independent Non-executive Directors

Mr. Li Chi Ming

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Frank H. Miu

Mr. Tsang Wing Ki

* *For identification purposes only*