

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Jinhai International Group Limited
Date Submitted	02/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 00139 Description : CHINA JINHAI					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
(2) Stock code : Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$600,000,000.00**

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,986,851,756			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	5,986,851,756			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto as at close of thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.4822 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil 12,206,560 (Note 1) 2.Exercise Price HK\$0.2528 Meeting approved (27 / 8 / 2003) Ordinary shares Nil Nil Nil Nil Nil 2,365,712 (Note 1) 29,345,095 (*) 3. Exercise Price HK\$0.195 Meeting approved (27/09/2013) Ordinary shares Nil Nil Nil Nil Nil 17,470,000 (Note 1) 2,260,000 (*) Total A. (Ordinary shares) - -(Preference shares) - -(Other class) - -Total funds raised during the month from exercise of options (State currency) - -

(*) No. of new shares of issuer which may be issued pursuant thereto subject to vesting period becoming effective after 28 February 2015.

Warrants to Issue Shares of the Iss	uer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		,				
	\ \					
(/ /)				·		
Stock code (if listed)	\backslash					
Class of shares						
issuable (<i>Note 1</i>)		<u></u>				
Subscription price EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /					
		\backslash				
(/ /) Stock code (if listed)			\backslash			
Class of shares			\backslash			
issuable (Note 1)						
Subscription price EGM approval date			\backslash	\		
(if applicable)				\mathbf{i}		
	(/ /)				
4.						
				\backslash	\ \	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price EGM approval date					\backslash	
(if applicable)					\backslash	`
(dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordin	nary shares)		\backslash
			(Prefere	ence shares)		
			(Other class)		

For Main Board and GEM listed issuers

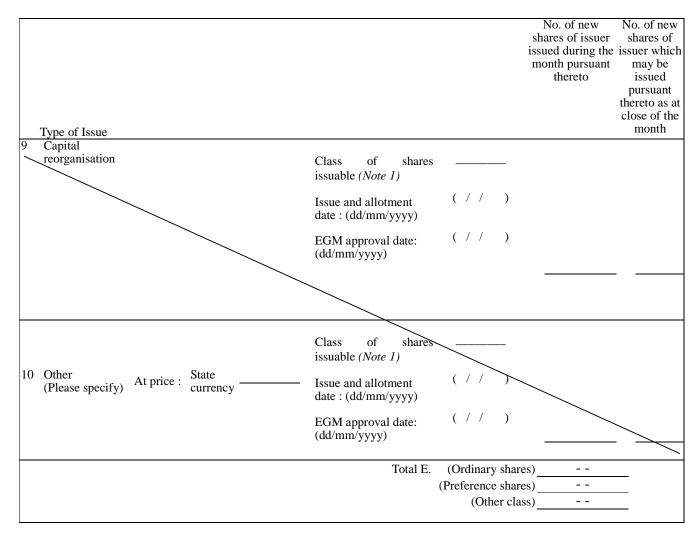
Convertibles (i.e. Convertib	la into Sharag o	f the Issuer which or		or Main Board	l and GEM listed i	ssuers
Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
Stock code (if listed) Class of shares	·					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>	-					
	· \					
Stock code (if listed)					- <u> </u>	
Class of shares issuable (<i>Note 1</i>)		$\overline{}$				
Subscription price		\equiv				
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)	— \				
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			\longrightarrow		<u> </u>	
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price			\backslash			
EGM approval date (if applicable)			Ň	\backslash		
(dd/mm/yyyy)	(/ /)					
4				\setminus		
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Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)		T (10 (0 "	•	Ň	\backslash
				ence shares)		\backslash
			(Other class)		\backslash

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	-	
	-	
	-	
(Note 1)		
2		
	-	
shares (Note 1)		
3.		
5		
shares (Note 1)		
Total D. (Ordinary shares)	4	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	ner Movements i	n Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy))		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
<u> </u>	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note</i> X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (Note 1)			\mathbf{i}	
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

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Submitted by:	Tricor Tengis Limited				
Sublitted by:	Theor Tengis Eminted				
Title:	Branch Share Registrar				
(Director Se	(Director, Secretary or other duly authorised officer)				
(Director, St	intering of other dury dutherised officery				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*