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China Jinhai International Group Limited

中國金海國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

**COMPLETION OF
DISCLOSEABLE TRANSACTION
IN RELATION TO
THE ACQUISITION OF A SUBSIDIARY**

Reference is made to the announcements of China Jinhai International Group Limited (the “Company”) dated 28 November 2014 and 27 February 2015 in respect of the discloseable transaction in relation to the acquisition of a subsidiary (“Announcements”). Unless otherwise specified, capitalized terms used herein shall have the same meaning as defined in the Announcements.

The Board is pleased to announce that the Completion took place on 31 March 2015. Upon the Completion, King Place has become a wholly-owned subsidiary of the Company and the financial statements of King Place will be consolidated into the Group.

By Order of the Board
China Jinhai International Group Limited
Wong Howard
Chairman

Hong Kong, 1 April 2015

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Wong Howard

(Chairman and Chief Executive Officer)

Dr. Kwong Kai Sing, Benny *(Managing Director)*

Mr. Wong Yat Fai

Ms. Davis Angela Hendricks

Ms. Chen Wei

Mr. Zhan Jianzhou

Independent Non-executive Directors

Mr. Li Chi Ming

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Frank H. Miu

Mr. Tsang Wing Ki

* *for identification purposes only*