

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
	a Jinhai International G 5/2015	roup Limited	
I. Movements in Authorised Share Co	apital		
1. Ordinary Shares			
(1) Stock code : <u>00139</u> Des	cription: CHINA J	INHAI	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00
Increase/(decrease)			
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00
(2) Stock code : Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2015

2. Preference Shares

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : Descr	No. of other	(State	capital

Total authorised share capital at the end of the month (*State currency*): **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,190,796,225					
Increase/ (decrease) during the month	84,333,057					
Balance at close of the month	4,275,129,282					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			•		No of new charge of	No. of new shares of
option scheme					issuer issued during	
including SGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and	Movement during the month			-	the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.7052						
Share Option Scheme						
adopted at the AGM						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,642,449
(Note 1)		·				
2.Exercise Price						
HK\$0.8940						
Share Option Scheme						
adopted at the AGM						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	668,976
(Note 1)						6,282,459 (*)
						, , , , , ,
3. Exercise Price						
HK\$0.6896						
Share Option Scheme						
adopted at the AGM						
(27/09/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,227,583
(Note 1)		-				<u> </u>
			Total A (Or	dinary shares)		
				erence shares)		
			(1101)	(Other class)		
Total funds raised during	the month fro	m exercise of				
options (State currency)						

^(*) No. of new shares of issuer which may be issued pursuant thereto subject to vesting period.

Description of warrants (Date of expiry - dd/mm/yyy	уу)	Currency of nominal value	Nominal value a close of preceding month	dur	ercised ing the nonth	Nominal valu at close of th month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant								
-		HKD		Q 122	,305.70	51,435,211.80	84,333,057	514,352,118
(07/04/2016)		IIKD		0,433,	,303.70	31,433,211.00	7 04,333,037	314,332,116
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	0143 Ordi	nary shares		_				
Subscription price	HK\$			_				
SGM approval date (if applicable) (dd/mm/yyyy)		(27/02/	2015)	_				
2.								
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							-	
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)		(/ /)	- -				
(/ /)								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				<u> </u>				
Subscription price SGM approval date (if applicable)				_				
(dd/mm/yyyy) 4.		(/ /	<u> </u>	_				
(/ /) Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)				<u> </u>				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)		(/ /	′)	_				
			Tot	tal B.	(Prefere	nary shares) _ ence shares) _ Other class) _	-	

	Convertibles (i.e. Convert	Currency of amount	Amount at close of		Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Cl	ass and description	outstanding	preceding month	the month	month		monui
1	. \						
-		<u> </u>					
-		<u></u>					
-	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy))	(//)					
2	/•	_ \					
-		_ \					
-		_ \					
-	Stock code (if listed)	\					
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	SGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3			\				
-							
-							
-	Stock code (if listed)			$\overline{}$			
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	SGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4		(/ /)					
		<u>—</u> —					
_		<u></u>					
-	Stock code (if listed)	_					
	Class of shares						
	issuable (Note 1)						
	Subscription priceSGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)		
				(Prefer	ence shares)		
				((Other class)_		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(Note 1)		
2		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		`

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State (/ /) Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer shares of issuer issued during the issuer which month pursuant thereto issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares	
	issuable (Note 1)	
	Issue and allotment date : (dd/mm/yyyy)	
	SGM approval date: (/ /) (dd/mm/yyyy)	
	Class of sharesissuable (Note 1)	
10 Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	
	SGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary sh	nares)
	(Drafaranaa al	nares)
	(Other	* ————

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	84,333,057
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar etary or other duly authorised officer)
(Director, Secr	etary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.