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China Jinhai International Group Limited

中國金海國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

(Stock Code of Warrants: 1436)

RESIGNATION OF EXECUTIVE DIRECTOR

The Board announces that Ms. Davis Angela Hendricks has resigned as an executive director of the Company with effect from 15 May 2015.

The board of directors (the “**Board**”) of China Jinhai International Group Limited (the “**Company**”) announces that Ms. Davis Angela Hendricks (“**Ms. Davis**”) has resigned as an executive director of the Company with effect from 15 May 2015 to focus on her other business engagements. Ms. Davis has confirmed that she has no disagreement with the Board and is not aware of any matters relating to her resignation that need to be brought to the attention of the shareholders of the Company.

Taking this opportunity, the Board would like to express its appreciation and gratitude to Ms. Davis for her contribution and services to the Company in the past.

On behalf of the Board
China Jinhai International Group Limited
Wang Haixiong
Chairman

Hong Kong, 15 May 2015

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Wang Haixiong (*Chairman*)
Mr. Wong Howard
Mr. Wong Yat Fai
Ms. Chen Wei
Mr. Zhan Jianzhou

Independent non-executive Directors

Mr. Li Chi Ming
Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Frank H. Miu
Mr. Tsang Wing Ki

* *for identification purposes only*