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China Jinhai International Group Limited

中國金海國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

(Stock Code of Warrants: 1436)

**ANNOUNCEMENT
UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The directors (the “**Directors**”) of China Jinhai International Group Limited (the “**Company**”) have noted the recent fluctuation in the price and increase in trading volume of the shares and the warrants of the Company.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Directors confirm that, other than the proposed subscription of new shares in the Company as disclosed in the Company’s announcement dated 27 May 2015, the Directors confirm that we are not aware of any reasons for these price or volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by the order of the board of Directors (the “**Board**”), the directors of which collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
China Jinhai International Group Limited
Wang Haixiong
Chairman

Hong Kong, 29 May 2015

* *For identification purposes only*

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Wang Haixiong (*Chairman*)
Mr. Wong Howard
Mr. Wong Yat Fai
Ms. Chen Wei
Mr. Zhan Jianzhou

Independent non-executive Directors

Mr. Li Chi Ming
Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Frank H. Miu
Mr. Tsang Wing Ki