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China Jinhai International Group Limited

中國金海國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

(Stock Code of Warrants: 1436)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of China Jinhai International Group Limited (the “**Company**”) hereby announces that a meeting of the Board of the Company will be held on Friday, 26 June 2015 for the purposes of, among other matters, considering and approving the announcement of the consolidated annual results of the Company and its subsidiaries for the year ended 31 March 2015 for publication, and considering the recommendation on the payment of a final dividend, if any.

On behalf of the Board
China Jinhai International Group Limited
Wang Haixiong
Chairman

Hong Kong, 16 June 2015

As at the date of this announcement, the Board comprises 5 executive directors, namely, Mr. Wang Haixiong, Mr. Wong Howard, Mr. Wong Yat Fai, Ms. Chen Wei and Mr. Zhan Jianzhou; and 5 independent non-executive directors, namely, Mr. Li Chi Ming, Mr. Kwok Chi Kwong, Mr. Chen Youchun, Mr. Frank H. Miu and Mr. Tsang Wing Ki.

* *For identification purposes only*