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**China Jinhai International Group Limited**

**中國金海國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

**(Stock Code of Warrants: 1436)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
PROPOSED SUBSCRIPTION OF NEW SHARES  
UNDER SPECIFIC MANDATE AND  
WHITEWASH WAIVER**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 27 May 2015 in relation to, among other things, the Subscription and the Whitewash Waiver.

Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Subscription and the Whitewash Waiver, the recommendation of the Independent Board Committee to the Independent Shareholders and the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, together with the notice of the SGM, will be despatched to the Shareholders in accordance with the Listing Rules and the requirements of the Takeovers Code.

Pursuant to Rule 8.2 of the Takeovers Code, the Circular should be sent to the Shareholders within 21 days of the date of the Announcement (that is, on or before 18 June 2015).

\* For identification purposes only

As additional time is required to finalise the contents of the Circular (including but not limited to the inclusion of certain information relating to the annual results of the Company for the year ended 31 March 2015 upon its release, which is scheduled for approval by the Board and release on 26 June 2015), the Company has made an application to the Executive for its consent to extend the date of despatch of the Circular as required by Rule 8.2 of the Takeovers Code to no later than 10 July 2015, and the Executive has indicated that it is minded to grant such consent.

By Order of the Board  
**China Jinhai International Group Limited**  
**Wang Haixiong**  
*Chairman*

Hong Kong, 18 June 2015

*As at the date of this announcement, the Board comprises:*

**Executive Directors**

Mr. Wang Haixiong (*Chairman*)  
Mr. Wong Howard  
Mr. Wong Yat Fai  
Ms. Chen Wei  
Mr. Zhan Jianzhou

**Independent non-executive Directors**

Mr. Li Chi Ming  
Mr. Kwok Chi Kwong  
Mr. Chen Youchun  
Mr. Frank H. Miu  
Mr. Tsang Wing Ki

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*