

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Jinhai International Group Limited
Date Submitted	03/07/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 00139 Description : CHINA JINHAI							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00				
Increase/(decrease)							
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00				
(2) Stock code : Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,336,351,408			
Increase/ (decrease) during the month	63,545,979			
Balance at close of the month	4,399,897,387			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM						No. of new shares of issuer which may be issued pursuant
approval date		Movement during the month			thereto	thereto as at close of
(dd/mm/yyyy) and —		Movement du	ring the month		-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.7052						
Share Option Scheme						
adopted at the AGM						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,531,373
(Note 1)						
2.Exercise Price						
HK\$0.8940						
Share Option Scheme						
adopted at the AGM						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	668,976
(Note 1)						3,446,645 (*)
3. Exercise Price						
HK\$0.6896						
Share Option Scheme						
adopted at the AGM						
(27/09/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,704,433
(Note 1)						
			Total A. (Or	dinary shares)		
				erence shares)		
				(Other class)		
Total funds raised during options (State currency)	the month fro	m exercise of				

(*) No. of new shares of issuer which may be issued pursuant thereto subject to vesting period.

No. of new shares of shares of issuer which during the may be issued month during the may be issued month during the month during the month thereto as at the month areas is the thereto as at the month areas is at the to as at the at the to as at the to a the month areas is at the to a the to a the month areas is at the to a the month areas is at the to a the to the to a the to a the to the to a the to a the to a the to	Warrants to Issue Shares of	the Iss	uer which are	to be Listed					
IKD 45,312,999,20 6,354,597.90 38,958,401.30 63,545,979 389,584,013 (07/04/2016) Stock code (if listed) Ordinary shares Issubscription price IKSD 01436 Subscription price Stock code (if listed) Ordinary shares IKSD.10 IKSD.10 2.	(Date of expiry - dd/mm/yy	уу)	nominal	close o	of	during the	at close of the	shares of issuer issued during the month pursuant e thereto	shares of issuer which may be issued pursuant thereto as at close of the
(07/04/2016) 01436 Class of shares ordinary shares issuable (<i>Note 1</i>) Ordinary shares Subscription price SGM approval date (if applicable) (27/02/2015) 2.	1. Warrant								
(07/04/2016) 01436 Class of shares ordinary shares issuable (<i>Note 1</i>) Ordinary shares Subscription price SGM approval date (if applicable) (27/02/2015) 2.			UVD	45 212 000	20	6 25 4 507 00	29.059.401.20	(2 5 45 070	290 594 012
Stock code (if listed) 01436 Class of shares 0rdinary shares issuable (Note 1) HK50.10 SUbscription price HK50.10 (d/mm/yyyy) (27/02/2015) 2.	(07/04/2016)		HKD	45,512,999	.20	6,354,597.90	38,958,401.30	63,545,979	389,584,013
Subscription price (if applicable) (id/mn/yyyy) HK\$0.10 2. (27/02/2015) 2. (27/02/2015) 3. (1/) (1/) (1/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (id/mn/yyyy) (1/) (1/)	Stock code (if listed) Class of shares								
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SGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 63,545,979 (Preference shares) -									
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Total B. (Ordinary shares) 63,545,979 (Preference shares) -			()	/)					
(Preference shares)	(uu/IIIII/yyyy)		(/)					
(Preference shares) - (Other class) -					Total				
(Other class)						(Prefere	ence shares)	-	
						(0	Other class)	-	

For Main Board and GEM listed issuers

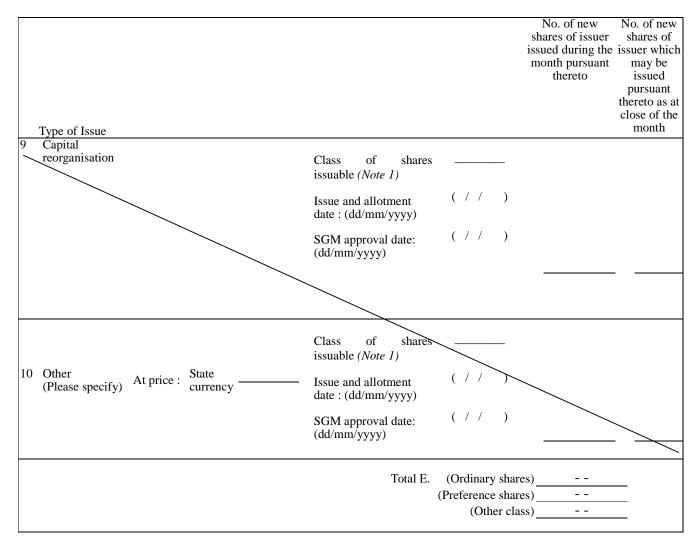
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued during the month pursuant thereto Currency of amount Amount at close of Converted during close of the outstanding preceding month the month month Class and description Stock code (if listed) Class of shares issuable (Note 1)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)	
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Subscription price SGM approval date (if applicable) (dd/mm/yyyy) (/ /)	
<u>3.</u>	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
(if applicable) (dd/mm/yyyy)(/ /) <u>4.</u>	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
SGM approval date (if applicable)	
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)	

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	-	
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(Note 1)		
2.		
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3.		
shares (Note 1)		
		\rightarrow
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)				month
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Ň	SGM approval date: (\d/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
<u> </u>	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note</i> X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy))		
						·
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	63,545,979			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Tricor Tengis Limited	
Submitted by.	Theor Teligis Lillited	

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.