



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Jinhai International Group Limited

Date Submitted 04/08/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>00139</u> Description : <u>CHINA JINHAI</u>			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>80,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$800,000,000.00</u>
Increase/(decrease)	_____		_____
Balance at close of the month	<u>80,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$800,000,000.00</u>
(2) Stock code : <u>--</u> Description : <u>--</u>			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :    --	Description :    --		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :    --	Description :    --		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>4,399,897,387</u>	<u>--</u>	<u>--</u>	<u>--</u>
Increase/ (decrease) during the month	<u>5,886,218</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>4,405,783,605</u>	<u>--</u>	<u>--</u>	<u>--</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1.Exercise Price</u> <u>HK\$1.7052</u> <u>Share Option Scheme adopted at the AGM (27 / 8 / 2003)</u> <u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>186,149</u>	<u>Nil</u>	<u>1,345,224</u>
<i>(Note 1)</i>						
<u>2.Exercise Price</u> <u>HK\$0.8940</u> <u>Share Option Scheme adopted at the AGM (27 / 8 / 2003)</u> <u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>1,025,268</u>	<u>Nil</u>	<u>1,879,664</u>
<i>(Note 1)</i>						<u>1,210,689 (*)</u>
<u>3. Exercise Price</u> <u>HK\$0.6896</u> <u>Share Option Scheme adopted at the AGM (27/09/2013)</u> <u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>1,159,402</u>	<u>Nil</u>	<u>2,545,031</u>
<i>(Note 1)</i>						
				Total A. (Ordinary shares)	<u>--</u>	
				(Preference shares)	<u>--</u>	
				(Other class)	<u>--</u>	
Total funds raised during the month from exercise of options (State currency)				<u>--</u>		

(\*) No. of new shares of issuer which may be issued pursuant thereto subject to vesting period.

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Warrant</b>						
	HKD	38,958,401.30	588,621.80	38,369,779.50	5,886,218	383,697,795
(07/04/2016)						
Stock code (if listed)	01436					
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Subscription price	HK\$0.10					
SGM approval date (if applicable) (dd/mm/yyyy)	(27/02/2015)					
<b>2.</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>3.</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>4.</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
					Total B. (Ordinary shares)	5,886,218
					(Preference shares)	-
					(Other class)	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
<i>(Note 1)</i>		
2.		
<i>( / / )</i>		
shares <i>(Note 1)</i>		
3.		
<i>( / / )</i>		
shares <i>(Note 1)</i>		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
4.	Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1)	( / / )	
		Issue and allotment date : (dd/mm/yyyy)	( / / )	
		SGM approval date: (dd/mm/yyyy)	( / / )	
6. Repurchase of shares		Class of shares repurchased _____ (Note 1)	( / / )	
		Cancellation date : (dd/mm/yyyy)	( / / )	
		SGM approval date: (dd/mm/yyyy)	( / / )	
7. Redemption of shares		Class of shares redeemed _____ (Note 1)	( / / )	
		Redemption date : (dd/mm/yyyy)	( / / )	
		SGM approval date: (dd/mm/yyyy)	( / / )	
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	( / / )	
		Issue and allotment date : (dd/mm/yyyy)	( / / )	
		SGM approval date: (dd/mm/yyyy)	( / / )	



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9	Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____ _____
10	Other (Please specify) At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____ _____
		Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____	-- -- --

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,886,218
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

