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CHINA JINHAI INTERNATIONAL GROUP LIMITED

中國金海國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

(Warrant Code: 1436)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT a special general meeting of China Jinhai International Group Limited (the “**Company**”) will be held at Empire Room 1, 1/F, Empire Hotel Hong Kong, 33 Hennessy Road, Wanchai, Hong Kong on Monday, 7 September 2015 at 9:30 a.m. for the purpose of considering and, if appropriate, passing with or without amendments, the following resolutions:

SPECIAL RESOLUTION

1. “**THAT** subject to and conditional upon the approval of the Registrar of Companies in Bermuda being obtained, the English name of the Company be changed from “China Jinhai International Group Limited” to “China Soft Power Technology Holdings Limited” and a new Chinese name “中國軟實力科技集團有限公司” be adopted as the Company’s secondary name in place of its existing name in Chinese “中國金海國際集團有限公司” (which was adopted for identification purposes only) with effect from the date of entry of the new English name and the Chinese secondary name in place of the existing English name on the register maintained by the Registrar of Companies in Bermuda, and the directors of the Company be and are hereby authorized to do all such acts, deeds and things and execute all documents they consider necessary or expedient to effect the aforesaid change of name of the Company.”

ORDINARY RESOLUTIONS

2. “**THAT** Ms. He Xuan be and is hereby re-elected as an executive director of the Company.”
3. “**THAT** Mr. Li Yao be and is hereby re-elected as an executive director of the Company.”

By order of the Board
China Jinhai International Group Limited
Szeto Pui Tong, Patrick
Company Secretary

Hong Kong, 14 August 2015

* *for identification purposes only*

Notes:

- (a) Any member of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote instead of him/her/it. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her/it to attend and vote on his/her/its behalf. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
- (b) In order to be valid, a form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, must be deposited at the Branch Share Registrar of the Company in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the meeting or any adjournment thereof. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting and, in such event, the form of proxy shall be deemed to be revoked.
- (c) In order to qualify for attending and voting at the above meeting, unregistered holders of shares of the Company should ensure that all completed transfer forms accompanied by the relevant share certificates are lodged with the Branch Share Registrar of the Company in Hong Kong, Tricor Tengis Limited (at its address shown in Note (b) above) for registration no later than 4:30 p.m., on Friday, 4 September 2015.

As at the date of this notice, the board of directors of the Company comprises:

Executive Directors:

Mr. Wang Haixiong (*Chairman*)
Ms. He Xuan
Mr. Li Yao

Independent Non-executive Directors

Mr. Li Chi Ming
Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Frank H. Miu
Mr. Tsang Wing Ki