

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Jinhai International Group Limited
Date Submitted	04/09/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00139</u> Descrip	otion : <u>CHINA J</u>	INHAI	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00
Increase/(decrease)			
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,405,783,605			
Increase/ (decrease) during the month	4,002,941,542			
Balance at close of the month	8,408,725,147			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme						issuer which may be
including SGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.7052						
Share Option Scheme						
adopted at the AGM						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	1,345,224	Nil	Nil
(Note 1)						
2.Exercise Price						
HK\$0.8940						
Share Option Scheme						
adopted at the AGM						
(27 / 8 / 2003)						
Ordinary shares	Nil	Nil	Nil	3,090,353	Nil	Nil
(Note 1)				- <u> </u>		
3. Exercise Price						
HK\$0.6896						
Share Option Scheme						
adopted at the AGM						
(27/09/2013)						
Ordinary shares	Nil	Nil	Nil	2,545,031	Nil	Nil
(Note 1)						
			Total A. (O	rdinary shares)		
			(Pre	ference shares)		
				(Other class)		
Total funds raised during	the month fro	m exercise of				
options (State currency)						

Description of warrants (Date of expiry - dd/mm/yy)		Currency of nominal value		d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant								
		шир	29 260 770 5	50 242	000 10	29 127 770 40	2 0/1 5/2*	560,702,505*
(07/04/2016)		HKD	38,369,779.5	<u> </u>	2,009.10	38,127,770.40	2,941,542*	<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	<u>0143</u> Ordi	36 nary shares						
Subscription price		50.068*(see rem	arks)					
SGM approval date (if applicable) (dd/mm/yyyy) 2.		(27/02/2	2015)					
(/ /)								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
3.								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price SGM approval date								
		(/ /)					
4								
)						. <u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price								
SGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
				Total B.	(Ordin	nary shares)	2,941,542	
						ence shares)		
					C	Other class)	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued during the month pursuant thereto Currency of amount Amount at close of Converted during close of the outstanding preceding month the month month Class and description Stock code (if listed) Class of shares issuable (Note 1)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)	
Class of shares issuable (Note 1)	
Class of shares issuable (Note 1)	
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) // //)	
<u>2.</u>	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) (/ /)	
<u>3.</u>	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
(if applicable) (dd/mm/yyyy)(/ /) <u>4.</u>	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
SGM approval date (if applicable)	
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)	

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
(Note 1)		
		· · · · · · · · · · · · · · · · · · ·
2.		
shares (Note 1)	Į	
	\mathbf{X}	· · ·
3		
shares (Note 1)		
		· <u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)				month
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Ň	SGM approval date: (\d/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
<u> </u>	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note</i> X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy))		
						·
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month
9 Capital reorganisation Class of shares issuable (Note 1)	_
Issue and allotment (/ / date : (dd/mm/yyyy))
SGM approval date: (/ / (dd/mm/yyyy))
Class of shares Ordinary sh issuable (Note 1)	nares
$ \begin{array}{cccc} 10 & \text{Subscription of} \\ \text{shares} & \text{At price}: & \frac{\text{State}}{\text{currency}} & \frac{\text{HK}\$0.25}{\text{date}: (dd/mm/yyyy)} & (18/08/20) \end{array} $	15)
SGM approval date: (23/07/20 (dd/mm/yyyy)	15)
	shares) 4,000,000,000 shares) er class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,002,941,542
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

As a result of the completion of the Subscription, adjustment has been made to the exercise price of each Warrant in accordance with the terms of the instrument governing the issue of the Warrants in

April 2015. The exercise price of the Warrants has been adjusted to HK\$0.068 with effect from 18 August 2015.

For more details, please refer to the announcement dated 18 August 2015.

Submitted by: <u>Tricor Tengis Limited</u>

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.