

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	g Limited	l		
Name of Issuer China Sof Date Submitted 02/12/201			Technolog	y Holdings Li	mited
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>00139</u>	Descrip	otion:	CH SOFT	POWER	_
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	80,000	0,000,000	HK\$0.01	HK\$800,000,000.00
Increase/(decrease)					
Balance at close of the month		80,000,000,000		HK\$0.01	HK\$800,000,000.00
(2) Stock code :	Descrip	otion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n					
Increase/(decrease)					
Balance at close of the month					

30/11/2015

### 2. Preference Shares

Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): **HK\$800,000,000.00** 

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares	
	(1) (2)		shares		
Balance at close of preceding month	8,429,308,865				
Increase/ (decrease) during the month	22,499,191				
Balance at close of the month	8,451,808,056				

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved ( / / ) Ordinary shares (*Note 1*) 3. Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mont	dur	ercised ring the	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant		1					
(07/04/2016)	HKD	36,728,077.46	1,529	,945.00	35,198,132.46	22,499,191	517,619,595
Stock code (if listed) 014: Class of shares	inary shares						
	\$0.068		_				
SGM approval date (if applicable) (dd/mm/yyyy)	(27/02)	/2015)	_				
2.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )	_				
3.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price SGM approval date			_				
(if applicable) (dd/mm/yyyy)	( / ,	/ )					
4.							
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)			_				
Subscription price SGM approval date							
(if applicable) (dd/mm/yyyy)	( / ,	/ )					
		То	tal B.	(Preferen	ary shares) nce shares) other class)	22,499,191	

	Convertibles (i.e. Conver	Currency of			Amount at	No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Class	s and description	amount outstanding	Amount at close of preceding month	the month	close of the month		month
1.	\						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy))	( / / )					
2.		_ \					
		_ \					
		_ \					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
3.		<u>—</u>					
		<del></del>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.							
		<u> </u>				_	
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ordi	nary shares)_ ence shares)		
					(Other class)		
ı							\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(Note 1)		
2		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		`

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State ( / / ) Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note X)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	(11	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		of iss during	new shares uer issued the month ant thereto  shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of sharesissuable (Note 1)		
	Issue and allotment date : (dd/mm/yyyy)	)	
	SGM approval date: ( / / (dd/mm/yyyy)	)	
	Class of shares issuable (Note 1)		
10 Subscription of shares At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	SGM approval date: ( / / (dd/mm/yyyy)	)	
	(Preference	shares) shares)	
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	(1)	22,499,191
		(2)	
Total increase / (decrease) in preference share	s during the month (i.e. Total of A to E):		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	Board	and	GFM	listed	issuer

Remarks (if any):				
Submitted by:	Tricor Tengis Limited			
Title:	Branch Share Registrar			
(Director, Secr	retary or other duly authorised officer)			

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.