

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer China Date Submitted 03/02/	Soft Power Technolog	gy Holdings Li	mited
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>00139</u> Desc.	ription : <u>CH SOF</u>	T POWER	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00
Increase/(decrease)			
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00
(2) Stock code : Desc	ription: <u></u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2016

2. Preference Shares

Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,461,445,379				
Increase/ (decrease) during the month	679,407				
Balance at close of the month	8,462,124,786				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (*Note 1*) 3. Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyy	v)	Currency of nominal value	Nominal va close of preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant	JI	, 4140	Preseame II			monui		
		HKD	34,542,794.	38 46	5,199.71	34,496,594.67	679,407	507,302,862
(07/04/2016)	01.42							
Stock code (if listed) Class of shares	0143	0						
issuable (Note 1)	Ordin	nary shares						
Subscription price	HK\$	0.068						
SGM approval date (if applicable) (dd/mm/yyyy)		(27/02/	2015)					
2.								
(/ /)								-
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price SGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)					
3.		·						
(/ /)								-
Stock code (if listed) Class of shares								
issuable (<i>Note 1</i>) Subscription price	-							
SGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)					
4.								
-								
(/ /)								.
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
SGM approval date								
(if applicable)		(,					
(dd/mm/yyyy)		(/ /)					
				Total B.	(Ordi	nary shares)		_
						ence shares)		-
					(Other class)		=

	Convertibles (i.e. Conver	Currency of			Amount at	No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Class	s and description	amount outstanding	Amount at close of preceding month	the month	close of the month		month
1.	\						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.		_ \					
		_ \					
		_ \					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.		<u>—</u>					
							
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.							
		<u> </u>				_	
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordi	nary shares)_ ence shares)		
					(Other class)		
ı							\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
1 27 17		
shares (Note 1)		
2		
shares (Note 1)	<u> </u>	
Shares (Note 1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
		`
	•	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State (/ /) Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note X)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(11)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

(2)

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as close of the month of the shares of the sh
9 Capital reorganisation	Class of sharesissuable (Note 1)
	Issue and allotment (/ /) date: (dd/mm/yyyy)
	SGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10 Subscription of shares At price : State currency	Issue and allotment date: (dd/mm/yyyy)
	SGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1) 679,407

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	Board	and	GFM	listed	issuer

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Secr	retary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.