

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>/yyyy)</b> :	31/03/2016				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China Sof	t Power Technolog	v Holdings Lii	mited		
<del>-</del>						
I. Movements in Authorised Sha	are Capita	1				
1. Ordinary Shares						
(1) Stock code : <u>00139</u>	_Descripti	ion: <u>CH SOFT</u>	POWER			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth _	80,000,000,000	HK\$0.01	HK\$800,000,000.00		
Increase/(decrease)	_					
Balance at close of the month	_	80,000,000,000	HK\$0.01	HK\$800,000,000.00		
(2) Stock code :	Descripti	ion: <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)	_					
Balance at close of the month						

31/03/2016

2. Preference Shares			
Stock code : Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$800,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,462,310,079			
Increase/ (decrease) during the month	38,050,645		- <del></del>	
Balance at close of the month	8,500,360,724			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including SGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 3. Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of	the Iss	uer which are	to be List	ed				
Description of warrants (Date of expiry - dd/mm/yyy	<i>y</i> y)	Currency o nominal value	clos	value at e of g month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant								
-								
		HKD	34,483,9	994.74	2,587,443.97	31,896,550.77	38,050,645	469,066,923
(07/04/2016)								
Stock code (if listed)	0143	86						
Class of shares	Ondi							
issuable ( <i>Note 1</i> ) Subscription price	_	nary shares 0.068		-				
SGM approval date	ниэ	0.008		-				
(if applicable)								
(dd/mm/yyyy)		(27/02	2/2015)					
2.								
								_
( / / )								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price SGM approval date								
(if applicable)								
(dd/mm/yyyy)		( /	/ )					
3.								
( / / )								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price SGM approval date								
(if applicable)								
(dd/mm/yyyy)		( /	/ )					
4.								
-								
( / / )								
Stock code (if listed)								
Class of shares								
issuable (Note 1)	-							
Subscription price SGM approval date								
(if applicable)								
(dd/mm/yyyy)		( /	/ )					
				_	_ /- :-		• • • • • • •	
				Total		nary shares)		_
						ence shares)		_
					(0	Other class)		_

Convertibles (i.e. Converti	ble into Shares o	f the Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)	_					
(dd/mm/yyyy))	(///)					
2.	_ \					
	_ \					
-	_ \					
Stock code (if listed)	\			-		-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		\				
SGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
	_					
	_					
Stock code (if listed)					_	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( , , ,					
	_					
	<u> </u>			`		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
SGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C. (Ordi	nary shares)		
			(Prefer	ence shares)		
			(	Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | Issued pursuant thereto | Iss

(Ordinary shares) (Preference shares) (Other class)

Total D.

О	ther Movements	in Issued Share Capital				
	Type of Issue	•			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pr 01 135000		Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note X)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	(//	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		1	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares ————issuable ( <i>Note 1</i> )		
	Issue and allotment date : (dd/mm/yyyy)		
	SGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10 Subscription of shares At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	SGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary share (Preference share		_
	(Other class	· · · · · · · · · · · · · · · · · · ·	<del>-</del>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	38,050,645
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Share	Capital").)

Remarks (if any):			
			_
Submitted by:	Tricor Tengis Limited	_	
Title:	Branch Share Registrar	_	
(Director, Secr	retary or other duly authorised officer)		
Notes .			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.