



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Soft Power Technology Holdings Limited
 Date Submitted 05/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00139</u> Description : <u>CH SOFT POWER</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>80,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$800,000,000.00</u>
Increase/(decrease)	_____	_____	_____
Balance at close of the month	<u>80,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$800,000,000.00</u>
(2) Stock code : <u>--</u> Description : <u>--</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : --	Description : --		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : --	Description : --		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>8,500,360,724</u>	<u>--</u>	<u>--</u>	<u>--</u>
Increase/ (decrease) during the month	<u>464,768,256</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>8,965,128,980</u>	<u>--</u>	<u>--</u>	<u>--</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price HK\$ _____ Meeting approved (/ /) Ordinary shares (Note 1)	_____	_____	_____	_____	_____	_____
2. Exercise Price HK\$ _____ Meeting approved (/ /) Ordinary shares (Note 1)	_____	_____	_____	_____	_____	_____
3. Exercise Price HK\$ _____ Meeting approved (/ /) Ordinary shares (Note 1)	_____	_____	_____	_____	_____	_____
				Total A. (Ordinary shares)	_____	
				(Preference shares)	_____	
				(Other class)	_____	
Total funds raised during the month from exercise of options (State currency)					_____	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant						
	HKD	31,896,550.77	31,604,241.50	0*(Remarks)	464,768,256	0*(Remarks)
(07/04/2016)						
Stock code (if listed)	01436					
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price	HK\$0.068					
SGM approval date (if applicable) (dd/mm/yyyy)	(27/02/2015)					
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total B. (Ordinary shares)	464,768,256	
				(Preference shares)	--	
				(Other class)	--	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____ _____					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ (/ /)					
2. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____ _____					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ (/ /)					
3. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____ _____					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ (/ /)					
4. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____ _____					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ (/ /)					
					Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month									
1. _____ _____ _____ _____ _____ _____ _____ _____ _____ shares (<i>Note 1</i>)											
2. _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)											
3. _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)											
<table border="0" style="width: 100%;"> <tr> <td style="text-align: right;">Total D.</td> <td>(Ordinary shares)</td> <td>_____</td> </tr> <tr> <td></td> <td>(Preference shares)</td> <td>_____</td> </tr> <tr> <td></td> <td>(Other class)</td> <td>_____</td> </tr> </table>	Total D.	(Ordinary shares)	_____		(Preference shares)	_____		(Other class)	_____		
Total D.	(Ordinary shares)	_____									
	(Preference shares)	_____									
	(Other class)	_____									

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)		
6.	Repurchase of shares	Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)		
7.	Redemption of shares	Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)		
8.	Consideration issue At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9	Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____
10	Subscription of shares	At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____
		Total E. (Ordinary shares)	__ - -
		(Preference shares)	__ - -
		(Other class)	__ - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	464,768,256
	(2)	- -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		- -
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		- -
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

* The warrants have been expired on 7 April 2016.

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*