

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2016				
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Chin	na Soft Power Technolog	y Holdings Li	mited	
	ne 2016			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>00139</u> Des	scription: CH SOF	ΓPOWER		
	No. of ordinary	Par value (State	Authorised share capital	
	shares	currency)	(State currency)	
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00	
Increase/(decrease)				
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00	
(2) Stock code : Des	scription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
(40010400)				
Balance at close of the month				

2. Preference Shares			
Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,965,128,980					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	8,965,128,980					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (*Note 1*) 3. Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

	Convertibles (i.e. Convertible	le into Shares o	f the Issuer which ar	e to be Listed)			
						No. of new	No. of new
						shares of issuer	shares of
						issued during the	
						month pursuant	may be
						thereto	issued
							pursuant
		Currency of			Amount at		thereto as at close of the
		Currency of amount	Amount at close of	Converted during	close of the		month
Clas	s and description	outstanding	preceding month	the month	month		month
1.	\	outstanding	preceding month	the month	пони		
_							
	$\overline{}$						
_							
	Ct - 1 1 - Y:f 1: -t - 1)						-
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	issuable (Ivole 1)						
	Subscription price						
	SGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.							
_							
_	Stock code (if listed)						
	Class of shares		$\overline{}$				
	issuable (Note 1)						
	Subscription price		\				
	SGM approval date		\				
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.							
			·				
-							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.							
					`		
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable)					`	
	(dd/mm/yyyy)	(/ /)		m : 10 /0 **	1		
				Total C. (Ordin			
					ence shares)_		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

No. of new shares of issuer			ents in Issued Share Capital	Other Movements
Class of shares issuable (// /) 1. Rights issue At price: State 2. Open offer At price: State currency Class of shares issuable (// /) Class of shares issuable (// /) SGM approval date: (d/mm/yyyy) 2. Open offer At price: State currency Class of shares issuable (// /) SgM approval date: (//) Class of shares issuable (// /) SgM approval date: (//) Class of shares issuable (// /) SgM approval date: (//)	shares of issuer shares of issued during the issuer which month pursuant may be			
State State Currency Sign and allotment (/ /)			sue	Type of Issue
Class of shares issuable (Note 1) SGM approval date: (dd/mm/yyyy)				
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) SGM approval date: (//) Class of shares issuable (//) SGM approval date: (//) SGM approval date: (//) SGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) SGM approval date: (//) Class of shares issuable (//) SGM approval date: (//) Class of shares issuable (//) SGM approval date: (//))		At price : State currency	1. Rights issue
2. Open offer At price: State currency)	Solvi approvar date.		
2. Open offer At price: State currency				
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) SGM approval date: (\(\frac{1}{3}\) SGM approval date: (\(\fr				
2. Open oner At price: currency date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///) Class of shares issuable (///) SGM approval date: (///) Class of shares issuable (///) SGM approval date: (///) Class of shares issuable (///) SGM approval date: (///) SGM approval date: (///)				
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Lisue and allotment (//) SGM approval date: (dd/mm/yyyy) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) SGM approval date: (//))	15500 und unounem	er At price : State currency	2. Open offer
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///))	word approval date.		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///)				
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///)				
Class of shares issuable (Note 1) SGM approval date: (\(\frac{1}{7}\) Issue and allotment date: (\(\frac{1}{7}\) SGM approval date: (\(\frac{1}{7}\) SGM approval date: (\(\frac{1}{7}\) SGM approval date: (\(\frac{1}{7}\)		\		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///))	issue una unotinent	At price : State currency	3. Placing
4. Bonus issue Issue and allotment date: (// /) SGM approval date: (// /)		Solvi approvar date.		
4. Bonus issue SGM approval date: (// /)	\			
4. Bonus issue Issue and allotment date: (// /) SGM approval date: (// /)				
date: (dd/mm/yyyy) SGM approval date: (/ /)				
BOW approvar date.			ue	4. Bonus issue
		BOW approvar date.		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(11)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	•					
9	Capital Class issuable (A	of shares Note 1)				
İ	Issue and a date: (dd/s		(/ /			
	SGM appr (dd/mm/yy		(/ /)		
	issuable (A	of shares				
10	Others At price : State currency Issue and a date : (dd/s		(/ /)		
	SGM appr (dd/mm/yy		(/ /)		
		Total E.	(Ordinary	shares		
			(Preference			
			(Otn	er class		
		6 T 1 6 A		,	1)	
	Total increase / (decrease) in ordinary shares during the month ((i.e. Total of A	A to E):		1)	-
		1. /: - T-1-1	CA 45 TV	(.	2) -	_
	Total increase / (decrease) in preference shares during the mont					
	Total increase / (decrease) in other classes of shares during the				-	-
	(These figures should be the same as the relevant figures under	II above ("M	ovements in	Issued	Share Capital").)	

Remarks (if any):				
	<u> </u>			
Submitted by:	Tricor Tengis Limited			
Title:	Branch Share Registrar			
(Director, Se	ecretary or other duly authorised officer)			
				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.