

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Soft Power Technology Holdings Limited
Date Submitted	02/08/2016

I. Movements in Authorised Share Capital

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00139	De

(1) Stock code :	<u>00139</u> Desc	ription :	CH SOF	T POWER	
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month	80,00	0,000,000	HK\$0.01	HK\$800,000,000.00
Increase/(decreas	e)				
Balance at close of	of the month	80,00	0,000,000	HK\$0.01	HK\$800,000,000.00
(2) Stock code :	Desc	cription :			
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month				
Increase/(decreas	e)				
Balance at close of	of the month				

2. Preference Shares

Stock code : Descri	ption : <u> </u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

II. Movements in Issued Share Capital

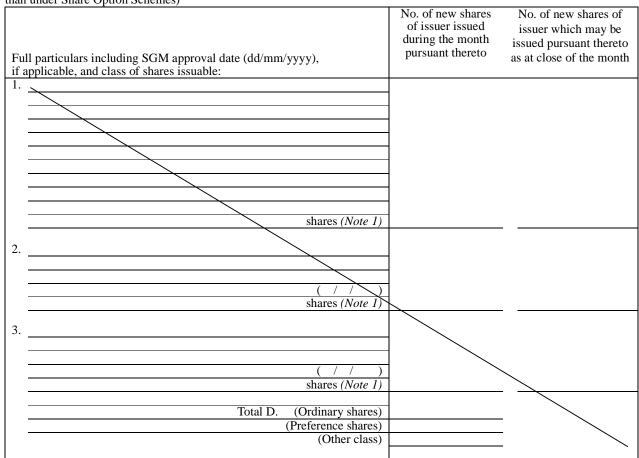
	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,965,128,980				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	8,965,128,980				

III. Details of Movements in Issued Share Capital

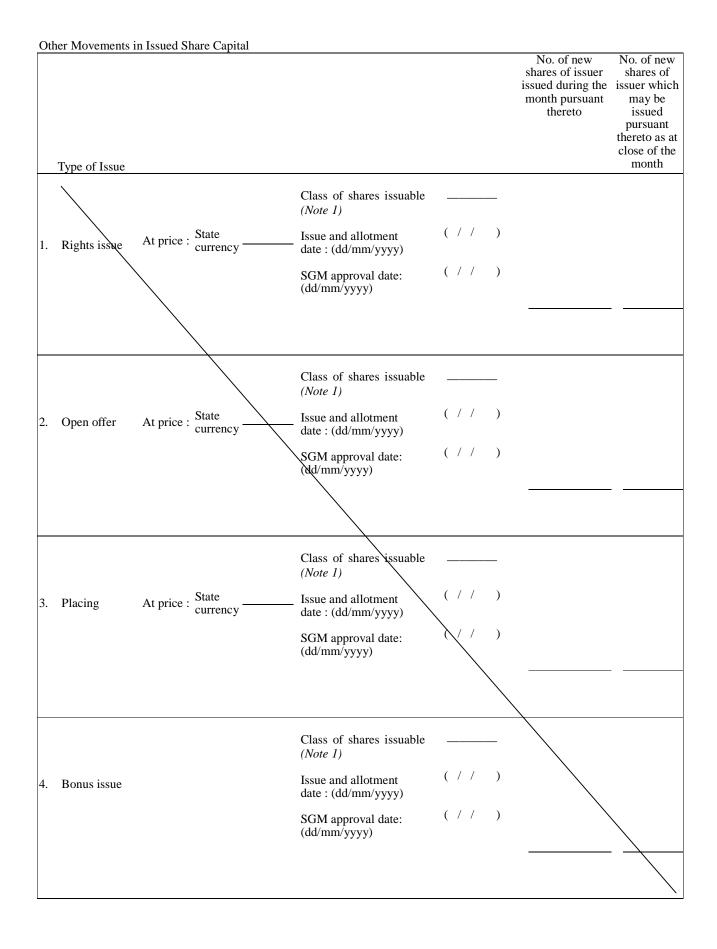
Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares	\rightarrow					
(Note 1)						
	\sim					
2.Exercise Price	· · · · · · · · · · · · · · · · · · ·					
HK\$						
Meeting approved		\sim				
Ordinary shares			\sim			
$\frac{(Note 1)}{(Note 1)}$			<u> </u>			
(10010-1)			\sim			
3. Exercise Price			Ň			
HK\$						
					、 、	
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)		
				erence shares)		
				(Other class)		
				(Other Class)		
Total funds raised during	the month fro	m exercise of				
options (State currency)						

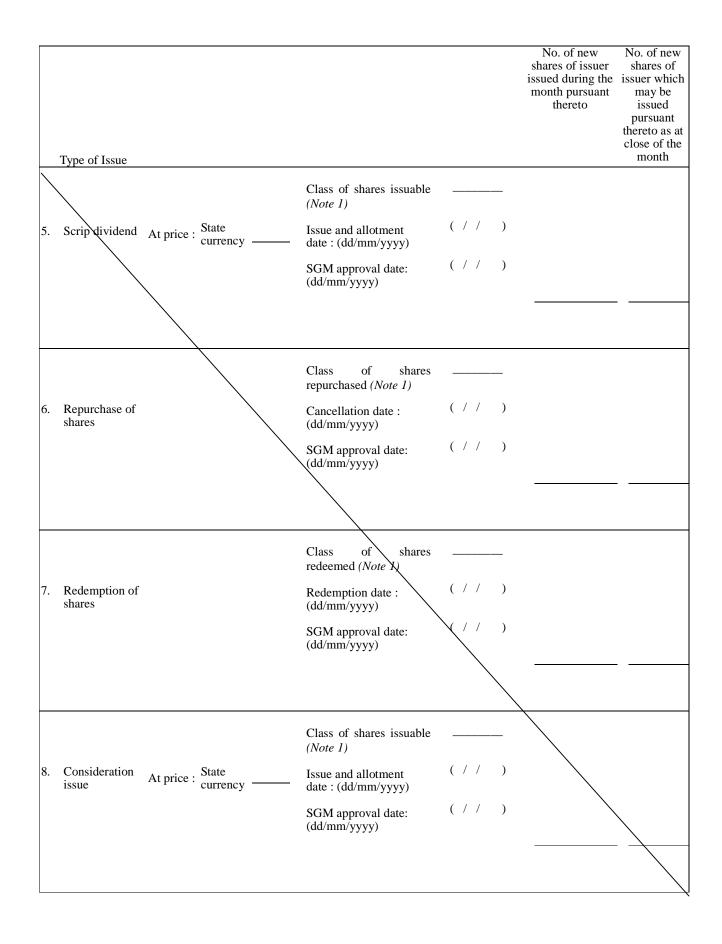
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				<u> </u>	<u> </u>	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
2.	\backslash					
(/ /)	$\overline{}$					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(
3.	(/ /					
		\backslash	\			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
\mathbf{C} (\mathbf{c} \mathbf{c} 1 \mathbf{c} \mathbf{c} 1 \mathbf{c} \mathbf{c} 1 \mathbf{c} \mathbf{c} 1						
Subscription price					\backslash	
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To	otal B. (Oro (Prefe	dinary shares) erence shares) (Other class)		=

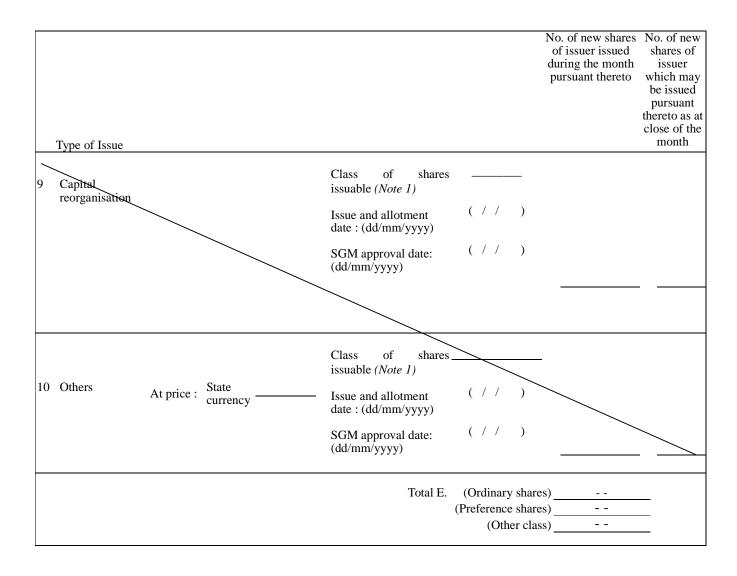
	Convertibles (i.e. Convert	ible into Shares o	f the Issuer which ar	e to be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	\rightarrow						
<u> </u>	<u> </u>						
	\rightarrow						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	SGM approval date (if applicable)	\backslash					
	(dd/mm/yyyy))						
2.		_ \					
		- \					
		- \					
	Stock code (if listed)	\				<u> </u>	
	Class of shares		$\overline{\}$				
	issuable (<i>Note 1</i>) Subscription price		—				
	SGM approval date		_ \				
	(if applicable) (dd/mm/yyyy)		\backslash				
3.	(dd/11111/yyyy)	(/ /)	— \				
				\backslash			
		_		\mathbf{i}			
	Stock code (if listed)						
	Class of shares			\backslash			
	issuable (Note 1)			\backslash			
	Subscription price			\backslash	\		
	(if applicable)				\backslash		
	(dd/mm/yyyy)	(/ /)					
4.		_					
					\backslash	\	
						\backslash	
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)					\backslash	
	Subscription price					\backslash	
	SGM approval date					\backslash	
	(if applicable) (dd/mm/yyyy)	(/ /)				Ň	\backslash
				Total C. (Ordi	nary shares)		\backslash
				(Prefer	ence shares)		\backslash
				(\backslash



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.