

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China Soft Power Technology Holdings Limited**

**中國軟實力科技集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 19 AUGUST 2016**

The Board is pleased to announce that all the resolutions proposed at the SGM were duly passed by way of poll.

The board of directors (the “**Board**”) of China Soft Power Technology Holdings Limited (the “**Company**”) is pleased to announce that all the resolutions proposed at the special general meeting of the Company held on 19 August 2016 (the “**SGM**”) were duly passed by way of poll. The poll results of the SGM were as follows:

Ordinary Resolutions		Number of Votes (%) <i>(Note (a))</i>	
		For	Against
1.	<p>(a) To approve, confirm and ratify the entering into of the agreement dated 16 June 2016 (the “<b>Agreement</b>”) between Hoshing Limited (the “<b>Vendor</b>”) and D9ING International Limited (the “<b>Purchaser</b>”) pursuant to which the Vendor has conditionally agreed to sell and assign, and the Purchaser has conditionally agreed to purchase one (1) share with a par value of US\$1.00 which is the entire share capital of CSPT Holdings Limited and accept the assignment of the entire amount of the unsecured and non-interest bearing shareholder’s loan owing from CSPT Holdings Limited and its subsidiaries to the Company at an aggregate consideration of US\$10,500,000, and the transactions contemplated thereunder, details of which are more particularly described in the circular of the Company dated 3 August 2016; and</p> <p>(b) To authorise the directors of the Company (the “<b>Directors</b>”) to execute all such documents and do all such acts and things and to sign all documents and to take any steps as they consider desirable, necessary or expedient in connection with and to give effect to the Agreement and the transactions contemplated thereunder.</p>	5,970,991,411 (100.00%)	0 (0.00%)
2.	To re-elect Ms. Lam Hay Yin as an executive Director and to authorise the Board to fix her remuneration.	5,963,361,411 (99.87%)	7,630,000 (0.13%)

*Notes:*

- (a) The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the SGM in person or by proxy.
- (b) The full text of the resolutions nos. 1 to 2 is set out in the notice of the SGM dated 3 August 2016.
- (c) As all or a majority of the votes were cast in favour of each of the resolutions nos. 1 to 2, all such ordinary resolutions were duly passed.
- (d) The total number of shares of the Company in issue as at the date of the SGM: 8,965,128,980 shares.

- (e) The total number of shares of the Company entitling the holder to attend and vote on resolution no. 1 at the SGM: 6,815,128,980 shares.

The total number of shares of the Company entitling the holder to attend and vote on resolution no. 2 at the SGM: 8,965,128,980 shares.

- (f) The total number of shares of the Company entitling the holder to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”): Nil.
- (g) The total number of shares of the Company that are required under the Listing Rules to abstain from voting at the SGM: 2,150,000,000 shares (regarding resolution no. 1 only).
- (h) Mr. Wei Zhenyu and his associates have stated their intention in the Company’s circular dated 3 August 2016 (the “**Circular**”) to abstain from voting on resolution no. 1 at the SGM and have done so accordingly. None of the other shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM.
- (i) The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board  
**China Soft Power Technology Holdings Limited**  
**Wei Zhenyu**  
*Chairman*

Hong Kong, 19 August 2016

*As at the date of this announcement, the Board comprises the following directors:*

**Executive Directors**

Mr. Wei Zhenyu (*Chairman*)  
Mr. Yu Qingrui  
Ms. Lam Hay Yin

**Independent non-executive Directors**

Mr. Kwok Chi Kwong  
Mr. Chen Youchun  
Mr. Mai Qijian