

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy):	30/09/2016		
To: Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer C	China Soft	Power Technolog	y Holdings Lii	mited
	03/10/2016			
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>00139</u>	Descriptio	on: <u>CH SOFT</u>	POWER	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	80,000,000,000	HK\$0.01	HK\$800,000,000.00
Increase/(decrease)				
Balance at close of the month		80,000,000,000	HK\$0.01	HK\$800,000,000.00
(2) Stock code :	Descriptio	on: <u></u>		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$800,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,965,128,980				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	8,965,128,980				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and		Movement du	ring the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		are month
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares	$\overline{}$					-
(Note 1)						
2.Exercise Price						
HK\$						
111Σψ						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
3. Exercise Price						
HK\$						
					_	
Meeting approved						
(/ /)						
$\frac{\text{Ordinary shares}}{(Note \ 1)}$						
(Ivole 1)						
			Total A. (Or	dinary shares)		_
				erence shares)		
			(1101)	(Other class)		
Total funds raised during options (State currency)	the month from	m exercise of				

Warrants to Issue Shares of the Issue Shares o	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				_	_	
(/) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /					
(/ /)	\	-				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
			\			
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price SGM approval date			\			
(if applicable)						
4	(/ /)				
4.						
(/ /) Stock code (if listed)				`		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			`	
(, , ,					
		To		dinary shares)erence shares)		- \
			(1 1010	(Other class)		_ \

Convertibles (i.e. Converti	ble into Shares o	f the Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)	_					
(dd/mm/yyyy))	(///)					
2.	_ \					
	_ \					
-	_ \					
Stock code (if listed)	\			-		-
Class of shares issuable (<i>Note 1</i>)						
Subscription price		\				
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)					_	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, , ,					
	_					
	<u> </u>			`		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)		
			(Prefer	ence shares)		
			(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | Susuer of issuer which may be issued pursuant thereto as at close of the month pursuant thereto | Susuer issued during the month pursuant thereto | Susuer issued pursuant thereto | Susuer issued during the month pursuant thereto | Susuer which may be issued pursuant thereto as at close of the month | Susuer which may be issued pursuant thereto | Susuer issued pursuant thereto | Susuer issued pursuant thereto | Susuer which may be issued pursuant thereto | Susuer issued pursuant thereto | Susuer which may be issued pursuant theret

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

О	ther Movements	in Issued Share Capital				
	Type of Issue	•			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pr 01 135000		Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend At	price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note X)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	() /)		
				Class of shares issuable (Note 1)				
8.	Consideration At issue	price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		ing the month rsuant thereto	issuer which may be issued pursuant thereto as at close of the month
Capital reorganisation	Class of shares ————issuable (Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	SGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10 Others At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	SGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)		
	(Preference shares) (Other class)		<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share C	'apital").)	

Remarks (if any):			
Submitted by:	Tricor Tengis Limited		
TP: 41	D. I.Cl. D. '.		
	Branch Share Registrar retary or other duly authorised officer)	-	
(Director, Sect	retary of other dury authorised officer)		
Notes ·			

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.