

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2016						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Soft Power Technology Holdings Limited						
Date Submitted 02/12/2	2016					
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code : <u>00139</u> Descri	iption: CH SOF	ΓPOWER	_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00			
Increase/(decrease)						
Balance at close of the month	80,000,000,000	_HK\$0.01	HK\$800,000,000.00			
(2) Stock code : Descri	iption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month	Balance at close of the month					

2. Preference Shares			
Stock code : Descrip	otion: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,965,128,980		_ 		
Increase/ (decrease) during the month	Nil				
Balance at close of the month	8,965,128,980				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including SGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 3. Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

	Convertibles (i.e. Convertib	ole into Shares o	f the Issuer which ar	re to be Listed)			
		Currency of amount	Amount at close of	Converted during	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ss and description	outstanding	preceding month	the month	month		
1.		_					
-		_					
-		_					
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.							
		_					
		_					
	G. 1 1 ('C1' - 1)						
	Stock code (if listed) Class of shares		\				
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.		,	\				
		_	`				
		_					
	0 1 (01)					_	
	Stock code (if listed) Class of shares						
	issuable (<i>Note 1</i>)						
	Subscription price						
	SGM approval date (if applicable)						
		(/ /)					
4.		,					
		_					
		_			`		
-	G. 1 1 ('C1' + 1)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)					\	
	(dd/mm/yyyy)	(/ /)					
		,		Total C. (Ordin			
					ence shares)_		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
		· ·
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(other etass)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State curr		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
			\	Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note X)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	() /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State curr		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		during the month pursuant thereto which may be issued pursuant thereto as at close of the month
Capital reorganisation	Class of sharesissuable (Note 1)	
Toolgumound	Issue and allotment date: (dd/mm/yyyy)	
	SGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
At price : State currency	Issue and allotment date : (dd/mm/yyyy)	
	SGM approval date: (/ /) (dd/mm/yyyy)	
		ares)
		ares) lass)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
Town moreuse, (decrease, in ordinary shares during the month (not rotal stricts 2).		
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):			
			_
~			
Submitted by:	Tricor Tengis Limited	-	
Title:	Branch Share Registrar	_	
	cretary or other duly authorised officer)	-	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.