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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

**DELAY IN DESPATCH OF CIRCULAR —
MAJOR AND CONNECTED TRANSACTION
PROPOSED ACQUISITION OF THE SALE SHARE AND THE SALE LOAN
INVOLVING THE ISSUE OF THE CONVERTIBLE BONDS**

Reference is made to the announcement of China Soft Power Technology Holdings Limited dated 28 November 2016 (the “**Announcement**”) in relation to, among others, the entering into of the Agreement between the Vendor and the Purchaser, pursuant to which the Purchaser has conditionally agreed to acquire from the Vendor the Sale Share and the Sale Loan at the Consideration of HK\$227,000,000. Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (1) further details of the Proposed Acquisition; (2) the recommendation from the Independent Board Committee to the Independent Shareholders on the Proposed Acquisition; (3) the advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Proposed Acquisition; (4) financial information of the Group and the Target Group; (5) unaudited pro forma financial information of the Group as enlarged by the Target Group; (6) valuation report on the Property to be prepared by an independent professional valuer to the Company; and (7) other information as is required to be contained in the Circular under the Listing Rules together with a notice of the SGM and a form of proxy is expected to be despatched to the Shareholders on or before 19 December 2016.

As additional time is required to finalise the contents of the Circular, the despatch date of the Circular is expected to be delayed to be on or before 16 January 2017.

By order of the Board
China Soft Power Technology Holdings Limited
Yu Qingrui
Director

Hong Kong, 19 December 2016

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)

Mr. Yu Qingrui

Ms. Lam Hay Yin

Independent non-executive Directors

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Mai Qijian