

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Soft Power Technology Holdings Limited
Date Submitted	03/01/2017

I. Movements in Authorised Share Capital

(1) Stock code :	00139	Descri	otion : <u>CH SOF</u>	T POWER	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth	80,000,000,000	HK\$0.01	HK\$800,000,000.00
Increase/(decreas	se)				
Balance at close	of the month		80,000,000,000	HK\$0.01	_HK\$800,000,000.00
(2) Stock code :		Descri	ation :		
(2) Slock code.					
(2) STOCK COUE .			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1		No. of ordinary	(State	
			No. of ordinary	(State	capital

2. Preference Shares

Stock code : Descri	ption : <u> </u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,965,128,980				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	8,965,128,980				

III. Details of Movements in Issued Share Capital

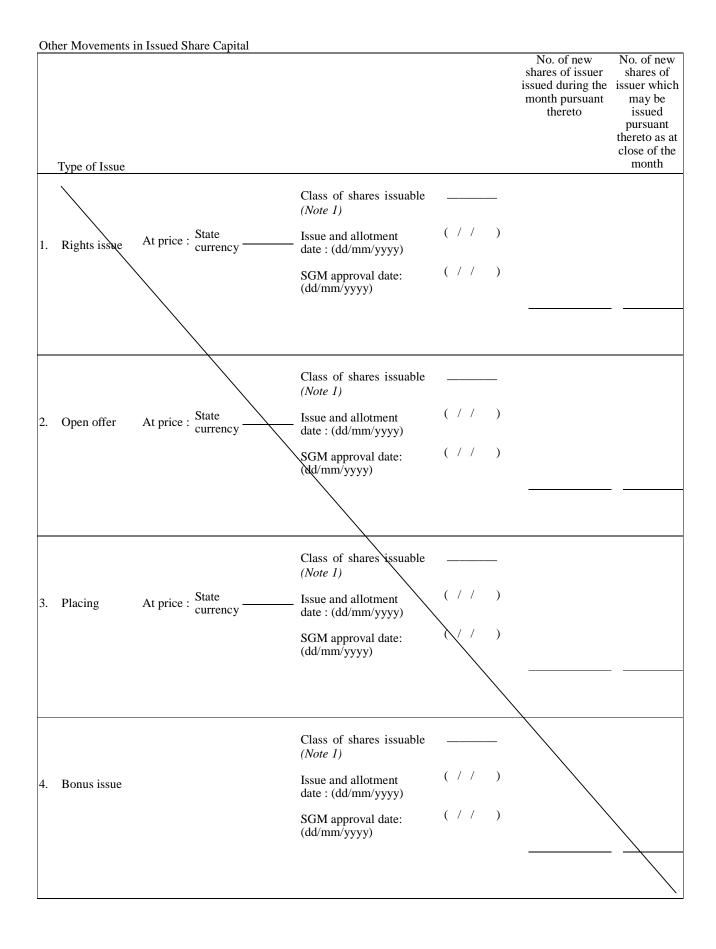
Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares	\rightarrow					
(Note 1)						
	\sim					
2.Exercise Price	· · · · · · · · · · · · · · · · · · ·					
HK\$						
Meeting approved		\sim				
Ordinary shares			\sim			
$\frac{(Note 1)}{(Note 1)}$			<u> </u>			
(10010-1)			\sim			
3. Exercise Price			Ň			
HK\$						
					、 、	
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)		
				erence shares)		
				(Other class)		
				(Other Class)		
Total funds raised during	the month fro	m exercise of				
options (State currency)						

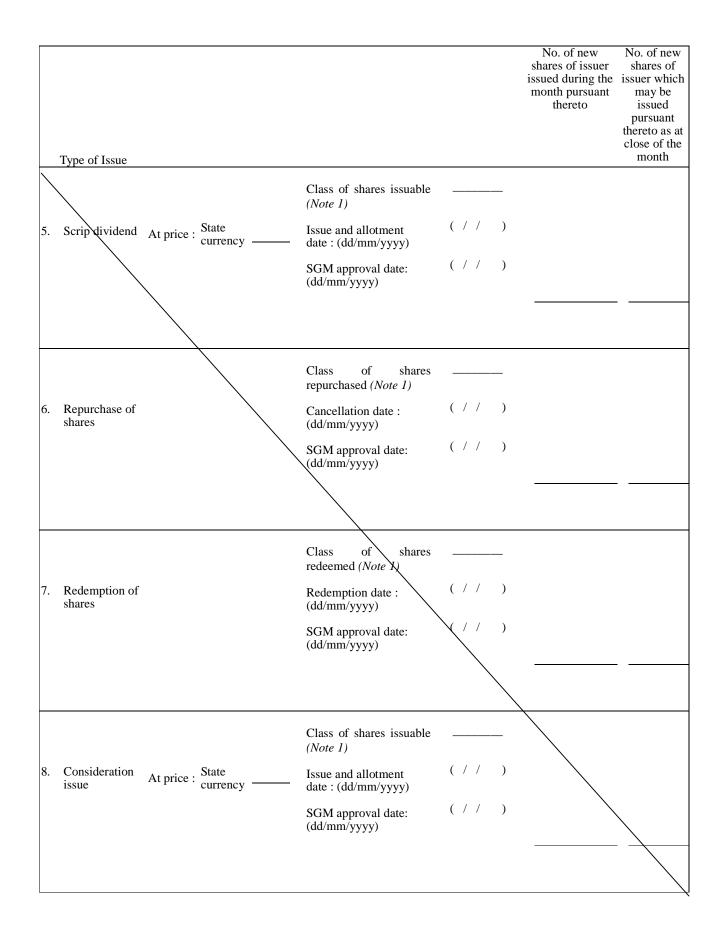
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				<u> </u>	<u> </u>	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
2.	\backslash					
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Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(
3.	(/ /					
		\backslash	\			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
\mathbf{C} (\mathbf{c} \mathbf{c} 1 \mathbf{c} \mathbf{c} 1 \mathbf{c} \mathbf{c} 1 \mathbf{c} \mathbf{c} 1						
Subscription price					\backslash	
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To	otal B. (Oro (Prefe	dinary shares) erence shares) (Other class)		=

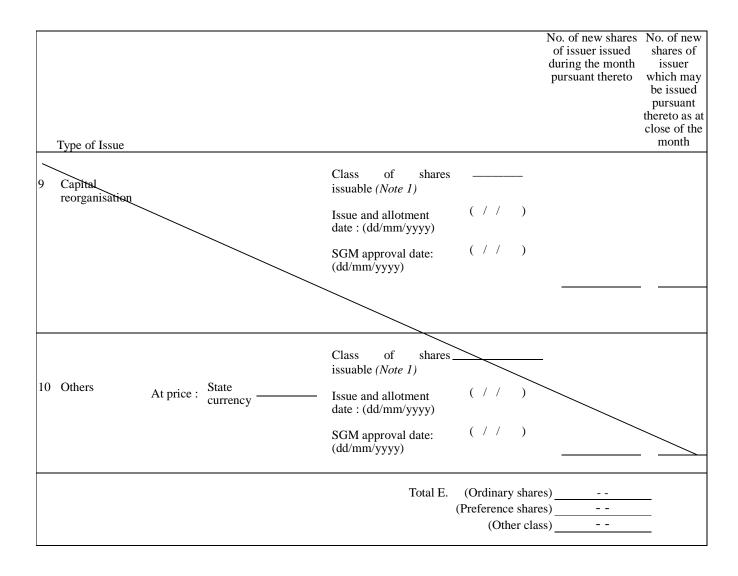
	Convertibles (i.e. Convert	ible into Shares o	f the Issuer which ar	e to be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>						
	<u> </u>						
	\rightarrow						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)	\backslash					
	(dd/mm/yyyy)	(//)					
<u>2</u> .		_ \					
		- \					
		- \					
	Stock code (if listed)	\					
	Class of shares issuable (Note 1)		\mathbf{i}				
	Subscription price		\				
	SGM approval date		\backslash				
	(if applicable) (dd/mm/yyyy)	(/ /)	\backslash				
3.				,			
				\backslash			
				\mathbf{i}			
	Stock code (if listed)			$\overline{}$			
	Class of shares			\backslash			
	issuable (<i>Note 1</i>) Subscription price			\backslash			
	SGM approval date				\backslash		
	(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.		(' ')			\backslash		
					\backslash		
						\backslash	
	Stock code (if listed)					- —	
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price					\backslash	
	SGM approval date					\backslash	
	(if applicable)						\backslash
	(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		\backslash
				(Prefere	ence shares)		\backslash
				(Other class)		\backslash

than under Share Option Schemes)		
	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant thereto
Full particulars including SGM approval date (dd/mm/yyyy),	pursuant thereto	as at close of the month
if applicable, and class of shares issuable:		
1. Pursuant to the Acquisition Agreement dated 28 November 2016,		
the Company proposed to issue the Convertible Bonds with an	_	
aggregate principal amount of HK\$205,000,000 at the Conversion	_	
Price of HK\$0.183 (subject to adjustments) per Conversion Share.	_	
A maximum number of 1,120,218,579 new Shares will be allotted		
upon full conversion.	_	
	_	
For more details, please refer to the Company's announcement dated 28 November 2016.	_	
	_	
SGM approval date: To be confirmed	_	
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.