

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Soft Power Technology Holdings Limited

Date Submitted 02/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
(1) Stock code : <u>00139</u> Description : <u>CH SOFT POWER</u>			
Balance at close of preceding month	<u>80,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$800,000,000.00</u>
Increase/(decrease)	_____		_____
Balance at close of the month	<u>80,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$800,000,000.00</u>
(2) Stock code : <u>--</u> Description : <u>--</u>			
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : --	Description : --		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : --	Description : --		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>8,965,128,980</u>	<u>--</u>	<u>--</u>	<u>--</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>8,965,128,980</u>	<u>--</u>	<u>--</u>	<u>--</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price <u>HK\$0.181</u>						
Meeting approved (27/09/2013)						
Ordinary shares	896,000,000	--	--	--	--	896,000,000
<i>(Note 1)</i>						
2.Exercise Price <u>HK\$</u>						
Meeting approved (/ /)						
Ordinary shares						
<i>(Note 1)</i>						
3. Exercise Price <u>HK\$</u>						
Meeting approved (/ /)						
Ordinary shares						
<i>(Note 1)</i>						
			Total A. (Ordinary shares)		--	
			(Preference shares)		--	
			(Other class)		--	
Total funds raised during the month from exercise of options (State currency)					--	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____	_____	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____ _____					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ (/ /)					
2. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____ _____					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ (/ /)					
3. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____ _____					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ (/ /)					
4. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	_____ _____					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ (/ /)					
					Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Acquisition Agreement dated 28 November 2016, the Company proposed to issue the Convertible Bonds with an aggregate principal amount of HK\$205,000,000 at the Conversion Price of HK\$0.183 (subject to adjustments) per Conversion Share. A maximum number of 1,120,218,579 new Shares will be allotted upon full conversion. For more details, please refer to the Company's announcement dated 28 November 2016. SGM approval date: To be confirmed <div style="text-align: right;">Ordinary shares (<i>Note 1</i>)</div>	--	--
2. _____ _____ _____ <div style="text-align: right;">(/ /) shares (<i>Note 1</i>)</div>		
3. _____ _____ _____ <div style="text-align: right;">(/ /) shares (<i>Note 1</i>)</div>		
<div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div>	-- -- --	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Script dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9	Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____
10	Others	At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____
		Total E. (Ordinary shares)	__ - -
		(Preference shares)	__ - -
		(Other class)	__ - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	__ - -
	(2)	__ - -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		__ - -
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		__ - -
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

