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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 21 APRIL 2017**

The Board is pleased to announce that all the resolutions proposed at the SGM were duly passed by way of poll.

The board of directors (the “**Board**”) of China Soft Power Technology Holdings Limited (the “**Company**”) is pleased to announce that all the resolutions proposed at the special general meeting of the Company held on 21 April 2017 (the “**SGM**”) were duly passed by way of poll. The poll results of the SGM were as follows:

	Ordinary Resolutions	Number of Votes (%) ^{(Note (a))}	
		For	Against
1.	To approve, confirm and ratify the Agreement and the Supplemental Agreement (both as defined in the Notice) and the transactions contemplated thereunder (including the issue of the Convertible Bonds (as defined in the Notice) and the allotment and issue of the Conversion Shares (as defined in the Notice) upon exercise of conversion rights thereunder subject to and in accordance with the terms and conditions of the Agreement and the Supplemental Agreement) and to authorise the directors of the Company (the “ Director(s) ”) to implement and take all such steps and do all such acts and things and execute all such documents which they consider necessary, desirable or expedient to give effect to the Agreement, the Supplemental Agreement and the transactions contemplated thereunder.	3,958,187,859 (99.99%)	68,447 (0.01%)
2.	To re-elect Mr. Chen Xiaodong as an executive Director and to authorise the Board to fix his remuneration.	3,958,256,302 (99.99%)	4 (0.01%)

Notes:

- (a) The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the SGM in person or by proxy.
- (b) The full text of the resolutions nos. 1 to 2 is set out in the notice of the SGM dated 31 March 2017 (the “**Notice**”).
- (c) As a majority of the votes were cast in favour of each of the resolutions nos. 1 to 2, all such ordinary resolutions were duly passed.
- (d) The total number of shares of the Company in issue as at the date of the SGM: 8,965,128,980 shares.
- (e) The total number of shares of the Company entitling the holder to attend and vote on resolution no. 1 at the SGM: 7,289,157,333 shares.

The total number of shares of the Company entitling the holder to attend and vote on resolution no. 2 at the SGM: 8,965,128,980 shares.
- (f) The total number of shares of the Company entitling the holder to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”): Nil.
- (g) The total number of shares of the Company that are required under the Listing Rules to abstain from voting at the SGM: 1,675,971,647 shares (regarding resolution no. 1 only).
- (h) Skyway Securities Group Limited and Mr. Wang Haixiong and their respective associates have stated their intention in the Company’s circular dated 31 March 2017 (the “**Circular**”) to abstain from voting on resolution no. 1 at the SGM and have done so accordingly. None of the other shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM.
- (i) The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
China Soft Power Technology Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 21 April 2017

As at the date of this announcement, the Board comprises the following directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Yu Qingrui
Ms. Lam Hay Yin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Mai Qijian