

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	For the month ended (dd/mm/yyyy): 30/06/2017							
To: Hong Kong Exchanges and Clearing	g Limited							
	oft Power Technolog	y Holdings Li	mited					
Date Submitted 04/07/20	Date Submitted 04/07/2017							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 00139 Descrip	otion: <u>CH SOF</u>	T POWER						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00					
Increase/(decrease)								
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00					
(2) Stock code : Descrip	otion: <u></u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	10,265,168,980					
Increase/ (decrease) during the month						
Balance at close of the month	10,265,168,980					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	mare option	benefites of the	155401)			No. of new shares of issuer which may be
including SGM					the month pursuant	issued pursuant
approval date		M			thereto	thereto as at close of
(dd/mm/yyyy) and	Movement during the month				-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.181						
Meeting approved						
(27/09/2013)						
Ordinary shares						896,000,000
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
3. Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
				dinary shares)		
			(Prefe	erence shares)		
				(Other class)		
Total funds raised during thoptions (State currency)	ne month fror	n exercise of				

	Convertibles (i.e. Convertible	le into Shares o	f the Issuer which ar	re to be Listed)			
						No. of new	No. of new
						shares of issuer	shares of
						issued during the	
						month pursuant	may be
						thereto	issued
							pursuant
		Currency of			Amount at		thereto as at close of the
		Currency of amount	Amount at close of	Converted during	close of the		month
Clas	s and description	outstanding	preceding month	the month	month		Шопш
1.	\	outstanding	preceding month	the month	пошп		
_							
	$\overline{}$						
	C+11-V:f1:-+1)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	\(\(\)\(\)\)					
2.							
_							
_	Stock code (if listed)						
	Class of shares		$\overline{}$				
	issuable (Note 1)						
	Subscription price		\				
	SGM approval date		\				
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.							
			·				
-							
_	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.							
					`		
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C (Oc.15	norrahar		
				Total C. (Ordin	nary snares) _ ence shares)		
					Other class)		
				(onici ciass)_		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full porticulars including SCM approval data (dd/mm/uww)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	•	as at close of the month
1. Pursuant to the Convertible Bonds Placing Agreement dated 6 April		
2017, the Company proposed to issue the Convertible Bonds with an		
aggregate principal amount of HK\$342,463,000 at the Conversion		
Price of HK\$0.191 (subject to adjustments) per Conversion Share.		
A maximum number of 1,793,000,000 new Shares will be allotted		
upon full conversion.		
For details, please refer to the Company's announcement dated		
6 April 2017. SGM approval date: To be confirmed		
SGM approval date: 10 be confirmed		
Ordinary shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares			monui
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date:	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)			
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
							_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		SGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		SGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note X)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		SGM approval date: (dd/mm/yyyy)	//	/)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		SGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new sh of issuer issueduring the me pursuant them	ued onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9	Capital reorganisation				Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(/ /				
10	Others	At price :	State currency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(/ /)		<u></u>	
					Total E.	(Preference	share share er clas	s)		
	Total increase /	(decrease)	n ordinary sk	nares during	the month (i.e. Total of A	A to E):		(1)		_
	,	(J		(2.2. 2.3.4 02.	/-		(2)		

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	Remarks (if any):						
	<u> </u>						
Submitted by:	Tricor Tengis Limited						
Title:	Branch Share Registrar						
(Director, Se	ecretary or other duly authorised officer)						
							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.