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## **China Soft Power Technology Holdings Limited**

**中國軟實力科技集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

### **COMPLETION OF SHARE SWAP BETWEEN THE COMPANY AND FWF**

Reference is made to the announcements (the “**Announcements**”) of China Soft Power Technology Holdings Limited (the “**Company**”) dated 27 July 2017 and 31 July 2017 respectively in relation to, among other things, the proposed CSPT Subscription and FWF Subscription. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

### **COMPLETION OF THE CSPT SUBSCRIPTION AND THE FWF SUBSCRIPTION**

The Board is pleased to announce that all the conditions precedent to the Share Swap Agreement had been fulfilled and the Completion took place accordingly. An aggregate of 470,000,000 CSPT Subscription Shares under the CSPT General Mandate, were allotted and issued to Golden Horse Hong Kong Investment Limited, the designated subsidiary of FWF, at a price of HK\$0.11 per CSPT Subscription Share in accordance with the terms of the Share Swap Agreement. An aggregate of 470,000,000 FWF Subscription Shares under the FWF General Mandate, were allotted and issued to Main Purpose Investments Limited, a wholly-owned subsidiary of the Company, at a price of HK\$0.11 per FWF Subscription Share in accordance with the terms of the Share Swap Agreement.

Upon Completion, the price of the CSPT Subscription payable by FWF to the Company has been set off against the price of the FWF Subscription payable by the Company to FWF whereupon the payment obligation for the price of the CSPT Subscription by FWF and the payment obligation for the price of FWF Subscription by the Company is deemed to be fully released and discharged. As such, no net proceeds have been received by the Company from the CSPT Subscription.

## EFFECT ON SHAREHOLDING STRUCTURE

The shareholding structures of the Company (i) immediately before completion of the CSPT Subscription and (ii) as at the date of this announcement following completion of the CSPT Subscription are as follows:

Shareholders	(i) Immediately before completion of the CSPT Subscription		(ii) As at the date of this announcement following completion of the CSPT Subscription	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Wei Zhenyu	2,150,000,000	20.94	2,150,000,000	20.03
Chen Xiangru	1,853,992,000	18.06	1,853,992,000	17.27
FWF and its subsidiaries	83,954,650	0.82	553,954,650	5.16
Other Shareholders	<u>6,177,222,330</u>	<u>60.18</u>	<u>6,177,222,330</u>	<u>57.54</u>
Total	<u>10,265,168,980</u>	<u>100.00</u>	<u>10,735,168,980</u>	<u>100.00</u>

By order of the Board  
**China Soft Power Technology Holdings Limited**  
**Chen Xiaodong**  
*Chairman*

Hong Kong, 7 August 2017

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Chen Xiaodong (*Chairman*)

Mr. Yu Qingrui

Ms. Lam Hay Yin

*Independent Non-executive Directors:*

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Mai Qijian