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## **China Soft Power Technology Holdings Limited**

**中國軟實力科技集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

### **COMPLETION OF (1) ACQUISITION OF 66% INTEREST IN IAL; AND (2) ACQUISITION OF THE LOAN DUE AND OWING BY IAL**

Reference is made to the announcement (the “**Announcement**”) of China Soft Power Technology Holdings Limited (the “**Company**”) dated 1 September 2017 in relation to, among other things, the proposed IAL Acquisition and Loan Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

#### **COMPLETION OF THE IAL ACQUISITION AND THE LOAN ACQUISITION**

The Board is pleased to announce that all the conditions precedent to the IAL SPA and the Loan SPA had been fulfilled respectively and both the IAL Completion and the Loan Completion took place on 8 September 2017. An aggregate of 148,148,148 IAL Consideration Shares under the General Mandate, were allotted and issued as to 64,814,815 IAL Consideration Shares to Mr. Siu and as to 83,333,333 IAL Consideration Shares to his designated party, Golden Horse Hong Kong Investment Limited, at a price of approximately HK\$0.108 per IAL Consideration Share in accordance with the terms of the IAL SPA. An aggregate of 833,333,333 Loan Consideration Shares under the General Mandate, were allotted and issued to Golden Horse Hong Kong Investment Limited, the designated party of GFL, at a price of approximately HK\$0.108 per Loan Consideration Share in accordance with the terms of the Loan SPA.

Upon allotment and issue of 83,333,333 IAL Consideration Shares to Golden Horse Hong Kong Investment Limited as designated by Mr. Siu, the obligations of Mr. Siu under the Promissory Note are thereby fulfilled.

## EFFECT ON SHAREHOLDING STRUCTURE

The shareholding structures of the Company (i) immediately before the IAL Completion and the Loan Completion and (ii) as at the date of this announcement following the IAL Completion and the Loan Completion are as follows:

Shareholders	(i) Immediately before the IAL Completion and the Loan Completion		(ii) As at the date of this announcement following the IAL Completion and the Loan Completion	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Wei Zhenyu	2,150,000,000	20.03	2,150,000,000	18.35
Chen Xiangru	1,853,992,000	17.27	1,853,992,000	15.82
FWF and its subsidiaries (including GFL and Golden Horse Hong Kong Investment Limited)	553,954,650	5.16	1,470,621,316	12.55
Mr. Siu	14,686,000	0.14	79,500,815	0.68
Other Shareholders	<u>6,162,536,330</u>	<u>57.41</u>	<u>6,162,536,330</u>	<u>52.60</u>
Total ( <i>Note</i> )	<u>10,735,168,980</u>	<u>100.00</u>	<u>11,716,650,461</u>	<u>100.00</u>

*Note:* Please note that the percentages may not add up to 100% due to rounding.

By order of the Board  
**China Soft Power Technology Holdings Limited**  
**Chen Xiaodong**  
*Chairman*

Hong Kong, 8 September 2017

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. Chen Xiaodong (*Chairman*)  
Mr. Yu Qingrui  
Ms. Lam Hay Yin

*Independent Non-executive Directors:*

Mr. Kwok Chi Kwong  
Mr. Chen Youchun  
Mr. Mai Qijian