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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

**VOLUNTARY ANNOUNCEMENT
EARLY REPAYMENT OF LOAN BY A CONNECTED PERSON**

Reference is made to the announcement of China Soft Power Technology Holdings Limited (the “**Company**”) dated 18 September 2017 (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

As disclosed in the Announcement, on 11 May 2017, the Lender entered into the Loan Agreement with the Borrower, pursuant to which, the Lender has conditionally agreed to provide the Loan Facility to the Borrower for a term of twelve months commencing from the day of drawing appearing on the first notice of drawing given by the Borrower. The Borrower had given a notice of drawing on 12 May 2017 for the principal amount of HK\$49,000,000 with the day of drawing as 12 May 2017.

As at the date of the Announcement, the Borrower was appointed as an executive Director. The Borrower therefore became a connected person of the Company under the Listing Rules. Accordingly, the transactions contemplated under the Loan Agreement constituted a connected transaction for the Company under Chapter 14A of the Listing Rules.

The Board hereby announces that as at the date of this announcement (i.e. 28 September 2017), the Borrower has repaid the full amount of the loan together with all accrued interest and other monies outstanding in connection with the Loan Facility.

On behalf of the Board
China Soft Power Technology Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 28 September 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)

Mr. Yu Qingrui

Ms. Lam Hay Yin

Ms. Lee Chau Man Ada

Independent non-executive Directors

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Mai Qijian