

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Soft Power Technology Holdings Limited

Date Submitted 03/10/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |                                      |   |
|--|------------------------|--------------------------------------|---|
| (1) Stock code : <u>00139</u> Description : <u>CH SOFT POWER</u> |                        |                                      |   |
|  | No. of ordinary shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month                              | <u>80,000,000,000</u>  | <u>HK\$0.01</u>                      | <u>HK\$800,000,000.00</u>                           |
| Increase/(decrease)  | _____                  | _____                                | _____   |
| Balance at close of the month                                    | <u>80,000,000,000</u>  | <u>HK\$0.01</u>                      | <u>HK\$800,000,000.00</u>                           |
| (2) Stock code : <u>--</u> Description : <u>--</u>               |                        |                                      |   |
|  | No. of ordinary shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month                              | _____                  | _____                                | _____   |
| Increase/(decrease)  | _____                  | _____                                | _____   |
| Balance at close of the month                                    | _____                  | _____                                | _____   |

## 2. Preference Shares

|   |                          |  |   |
|---|--------------------------|--|---|
| Stock code :    - -            Description :    - - |                          |  |   |
|   | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                 | _____                    | _____                                  | _____   |
| Increase/(decrease)                                 | _____                    |  | _____   |
| Balance at close of the month                       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|   |                                |  |   |
|---|--------------------------------|--|---|
| Stock code :    - -            Description :    - - |                                |  |   |
|   | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                 | _____                          | _____                                  | _____   |
| Increase/(decrease)                                 | _____                          |  | _____   |
| Balance at close of the month                       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>10,735,168,980</u>  | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>1,981,481,481</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>12,716,650,461</u>  | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| <u>1.Exercise Price</u><br><u>HK\$0.181</u>  |                           |            |                            |            |  |   |
| <u>Meeting approved</u><br><u>(27/09/2013 )</u>  |                           |            |                            |            |  |   |
| Ordinary shares  | <u>--</u>                 | <u>--</u>  | <u>--</u>                  | <u>--</u>  | <u>--</u>  | <u>896,000,000</u>  |
| <i>(Note 1)</i>  |                           |            |                            |            |  |   |
| <u>2.Exercise Price</u><br><u>HK\$</u>   |                           |            |                            |            |  |   |
| <u>Meeting approved</u><br><u>( / / )</u>  |                           |            |                            |            |  |   |
| Ordinary shares  | <u>---</u>                | <u>---</u> | <u>---</u>                 | <u>---</u> | <u>---</u>   | <u>---</u>  |
| <i>(Note 1)</i>  |                           |            |                            |            |  |   |
| <u>3. Exercise Price</u><br><u>HK\$</u>  |                           |            |                            |            |  |   |
| <u>Meeting approved</u><br><u>( / / )</u>  |                           |            |                            |            |  |   |
| Ordinary shares  | <u>---</u>                | <u>---</u> | <u>---</u>                 | <u>---</u> | <u>---</u>   | <u>---</u>  |
| <i>(Note 1)</i>  |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>--</u>  |   |
|  |                           |            | (Preference shares)        |            | <u>--</u>  |   |
|  |                           |            | (Other class)              |            | <u>--</u>  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>--</u>  |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|---|
| 1. <del>_____</del>                                      |                                 |  |                                  |   |  |   |
| ( / / )  |                                 |  |                                  |   |  |   |
| Stock code (if listed)                                   | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| Subscription price                                       | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )  | _____                            | _____                                     | _____  | _____   |
| 2. <del>_____</del>                                      |                                 |  |                                  |   |  |   |
| ( / / )  |                                 |  |                                  |   |  |   |
| Stock code (if listed)                                   | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| Subscription price                                       | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )  | _____                            | _____                                     | _____  | _____   |
| 3. <del>_____</del>                                      |                                 |  |                                  |   |  |   |
| ( / / )  |                                 |  |                                  |   |  |   |
| Stock code (if listed)                                   | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| Subscription price                                       | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )  | _____                            | _____                                     | _____  | _____   |
| 4. <del>_____</del>                                      |                                 |  |                                  |   |  |   |
| ( / / )  |                                 |  |                                  |   |  |   |
| Stock code (if listed)                                   | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| Subscription price                                       | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )  | _____                            | _____                                     | _____  | _____   |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)  | _____   |
|  |                                 |  |                                  |   | (Preference shares)  | _____   |
|  |                                 |  |                                  |   | (Other class)  | _____   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1. _____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br><br>Subscription price _____<br>SGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2. _____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>SGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )     |                                |                                    |                            |  |  |   |
| 3. _____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>SGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )     |                                |                                    |                            |  |  |   |
| 4. _____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>SGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )     |                                |                                    |                            |  |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| <p>1. _____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>( / / )</p> <p>shares (<i>Note 1</i>)</p>                           |  |   |
| <p>2. _____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>( / / )</p> <p>shares (<i>Note 1</i>)</p>              |  |   |
| <p>3. _____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>( / / )</p> <p>shares (<i>Note 1</i>)</p> |  |   |
| <p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>   |  |   |

Other Movements in Issued Share Capital

|                 |                                 |  |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---------|--|---|
| Type of Issue   |                                 |  |         |  |   |
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) | _____   | ( / / )  | _____   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)    |         |  |   |
|                 |                                 | SGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|                 |                                 |  |         |  |   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) | _____   | ( / / )  | _____   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)    |         |  |   |
|                 |                                 | SGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|                 |                                 |  |         |  |   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) | _____   | ( / / )  | _____   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)    |         |  |   |
|                 |                                 | SGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|                 |                                 |  |         |  |   |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) | _____   | ( / / )  | _____   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)    |         |  |   |
|                 |                                 | SGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|                 |                                 |  |         |  |   |

| Type of Issue |                      |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____             | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____      | _____  | _____   |
| 6.            | Repurchase of shares |   | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____          | _____  | _____   |
| 7.            | Redemption of shares |   | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____               | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency <u>HK\$ 0.108</u> | Class of shares issuable <u>Ordinary shares</u><br><i>(Note 1)</i><br>Issue and allotment date : (08/09/2017)<br>AGM approval date: (10/08/2017) | 981,481,481  |   |
|               |                      | At price : State currency <u>HK\$ 0.102</u> | Class of shares issuable <u>Ordinary shares</u><br><i>(Note 1)</i><br>Issue and allotment date : (13/09/2017)<br>AGM approval date: (10/08/2017) | 1,000,000,000  |   |



| Type of Issue |   | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|---|--|---|
| 9             | Capital reorganisation                  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>SGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 10            | Others: At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
|               |   | Total E. (Ordinary shares) <u>1,981,481,481</u><br>(Preference shares) <u>--</u><br>(Other class) <u>--</u>                                    |   |

|   |     |                      |
|---|-----|----------------------|
| Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):                      | (1) | <u>1,981,481,481</u> |
|   | (2) | <u>--</u>            |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>--</u>            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>--</u>            |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                      |

Remarks (if any):

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*