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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

VOLUNTARY ANNOUNCEMENT
ACQUISITION OF SHARES IN CMBC CAPITAL HOLDINGS LIMITED

This is a voluntary announcement made by China Soft Power Technology Holdings Limited (the “**Company**”). Reference is made to the announcement (the “**Announcement**”) of the Company dated 17 October 2017 in relation to, among other things, the shareholdings in CMBC Capital. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that the Company, through its wholly-owned subsidiaries, has acquired 830,000 and 11,340,000 shares of HK\$0.01 each in the share capital of CMBC Capital on 17 and 18 October 2017 respectively (the “**Acquisitions**”). The Acquisitions were carried out on open market at a consideration (including transaction costs) of approximately HK\$525,000 and HK\$7,171,000 respectively.

The Board also wishes to clarify that the Company’s shareholdings in CMBC Capital of 3,598,235,829 shares as disclosed in the Announcement have not included those shares acquired in the Acquisitions. As at the date of this announcement, including the Acquisitions, the Company held 3,610,405,829 shares in CMBC Capital, representing approximately 7.89% of the total issued share capital of CMBC Capital as at 30 September 2017 (being the latest date which the total number of issued shares in CMBC Capital is publicly available).

Further announcement(s) in compliance with the relevant requirements of the Listing Rules will be made as and when appropriate to inform the shareholders of the Company and potential investors of any further acquisition(s) in the shares in CMBC Capital.

By order of the Board
China Soft Power Technology Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 18 October 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chen Xiaodong (Chairman)

Mr. Yu Qingrui

Ms. Lam Hay Yin

Ms. Lee Chau Man Ada

Independent non-executive Directors:

Mr. Kwok Chi Kwong

Mr. Chen Youchun

Mr. Mai Qijian