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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 29 NOVEMBER 2017**

The Board is pleased to announce that all the resolutions proposed at the SGM were duly passed by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of special general meeting (the “**SGM Notice**”) of China Soft Power Technology Holdings Limited (the “**Company**”) both dated 9 November 2017. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the resolutions proposed at the SGM held on 29 November 2017 were duly passed by way of poll. The poll results of the SGM were as follows:

Ordinary Resolutions		Number of Votes (%) ^{(Note (a))}	
		For	Against
1.	To grant a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20% of the total number of issued Shares as at the date of the passing of this resolution.	6,295,361,547 (99.776%)	14,145,366 (0.224%)
2.	To re-elect Ms. Lee Chau Man Ada as an executive Director and to authorise the Board to fix her remuneration.	6,309,450,541 (99.999%)	56,372 (0.001%)

Notes:

- (a) The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the SGM in person or by proxy.
- (b) The full text of the resolutions nos. 1 to 2 is set out in the SGM Notice.

- (c) As a majority of the votes were cast in favour of each of the resolutions nos. 1 to 2, all such ordinary resolutions were duly passed.
- (d) The total number of Shares in issue as at the date of the SGM: 12,716,650,461 Shares.
- (e) The total number of Shares entitling the holder to attend and vote on resolution no. 1 at the SGM: 12,678,632,279 Shares.

The total number of Shares entitling the holder to attend and vote on resolution no. 2 at the SGM: 12,716,650,461 Shares.
- (f) The total number of Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Listing Rules: Nil.
- (g) The total number of Shares that are required under the Listing Rules to abstain from voting at the SGM: 38,018,182 Shares (regarding resolution no. 1 only).
- (h) Mr. Chen Xiaodong, Ms. Lam Hay Yin, Ms. Lee Chau Man Ada, Mr. Yu Qingrui and their respective associates have stated their intention in the Circular to abstain from voting on resolution no. 1 at the SGM and have done so accordingly. None of the other Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM.
- (i) The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
China Soft Power Technology Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 29 November 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Yu Qingrui
Ms. Lam Hay Yin
Ms. Lee Chau Man Ada

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Mai Qijian