

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerChina Soft Power Technology Holdings LimitedDate Submitted01/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 00139 Descrip	ption : <u>CH SOF</u>	T POWER	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00
Increase/(decrease)			
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption : <u> </u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	12,716,650,461				
Increase/ (decrease) during the month					
Balance at close of the month	12,716,650,461				

III. Details of Movements in Issued Share Capital

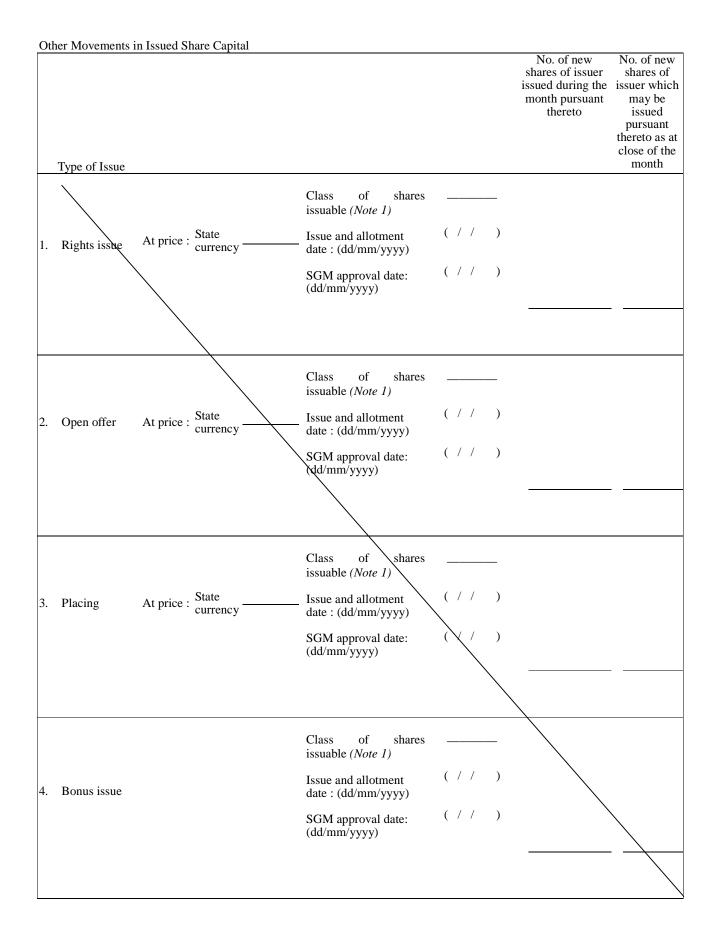
Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		ule month
1.Exercise Price HK\$0.181						
Meeting approved (27/09/2013)						
Ordinary shares (Note 1)						896,000,000
2.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares (Note 1)						
3. Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)		
				erence shares)		
				(Other class)		
Total funds raised during options (State currency)	the month from	m exercise of				

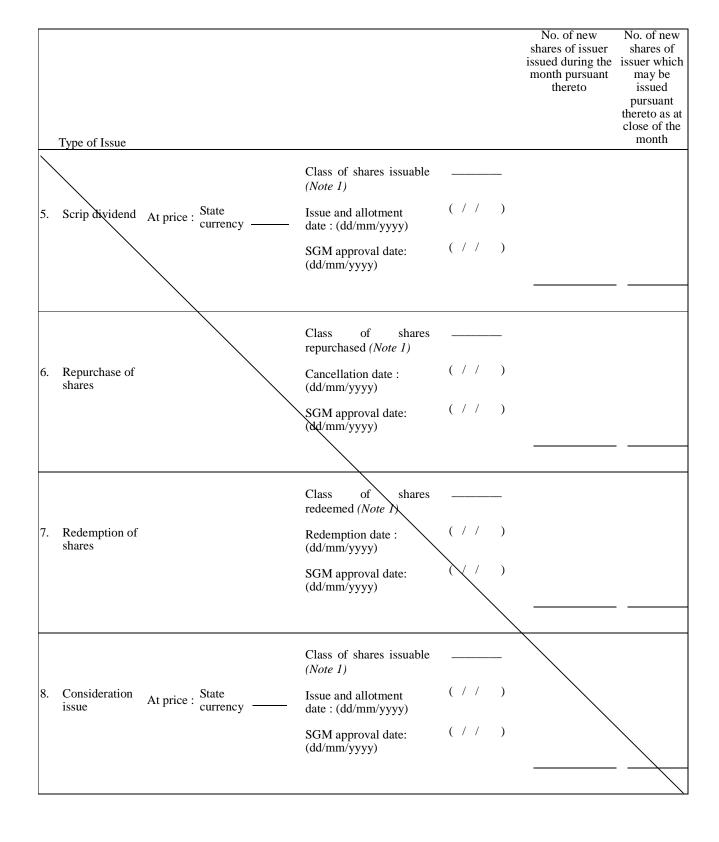
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				<u> </u>	<u> </u>	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
	<u></u>		X			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)					<u> </u>	
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Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			tal B. (Ord (Prefe	dinary shares) erence shares) (Other class)		=

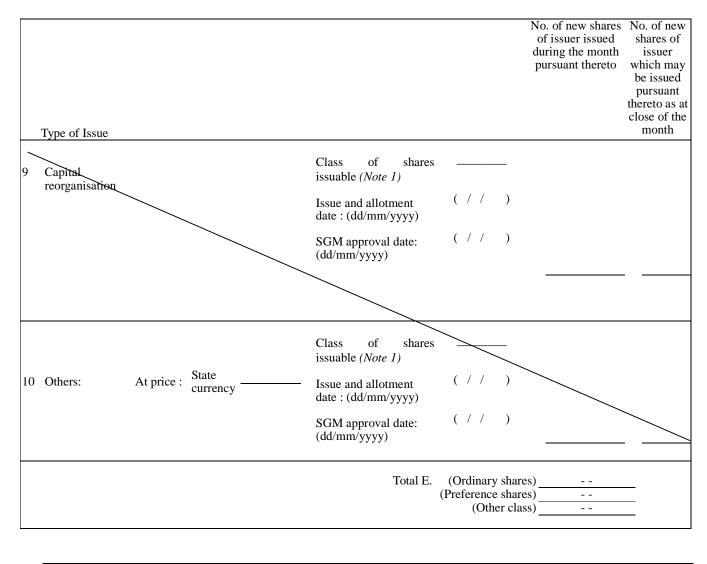
	Convertibles (i.e. Convert	ible into Shares o	f the Issuer which ar	e to be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>						
	<u> </u>						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)	\backslash					
	(dd/mm/yyyy)	(//)					
<u>2</u> .		_ \					
		- \					
		- \					
	Stock code (if listed)	\					
	Class of shares issuable (Note 1)		\mathbf{i}				
	Subscription price		\				
	SGM approval date		\backslash				
	(if applicable) (dd/mm/yyyy)	(/ /)	\backslash				
3.				,			
				\backslash			
				\mathbf{i}			
	Stock code (if listed)			$\overline{}$			
	Class of shares			\backslash			
	issuable (<i>Note 1</i>) Subscription price			\backslash			
	SGM approval date				\backslash		
	(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.		(' ')			\backslash		
					\backslash		
						\backslash	
	Stock code (if listed)					- —	
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price					\backslash	
	SGM approval date					\backslash	
	(if applicable)						\backslash
	(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		\backslash
				(Prefere	ence shares)		\backslash
				(Other class)		\backslash

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	
(These figures should be the same as the relevant figures under II above ("Movements in	n Issued Sha	vre Capital").)

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.