

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Soft Power Technology Holdings Limited
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : 00139 Description : CH SOFT POWER								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00					
Increase/(decrease)								
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00					
(2) Stock code : Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								
Datanee at close of the month								

#### 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00** 

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	12 716 650 461				
preceding monut	12,716,650,461				
Increase/ (decrease) during the month					
Balance at close of the month	12,716,650,461				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

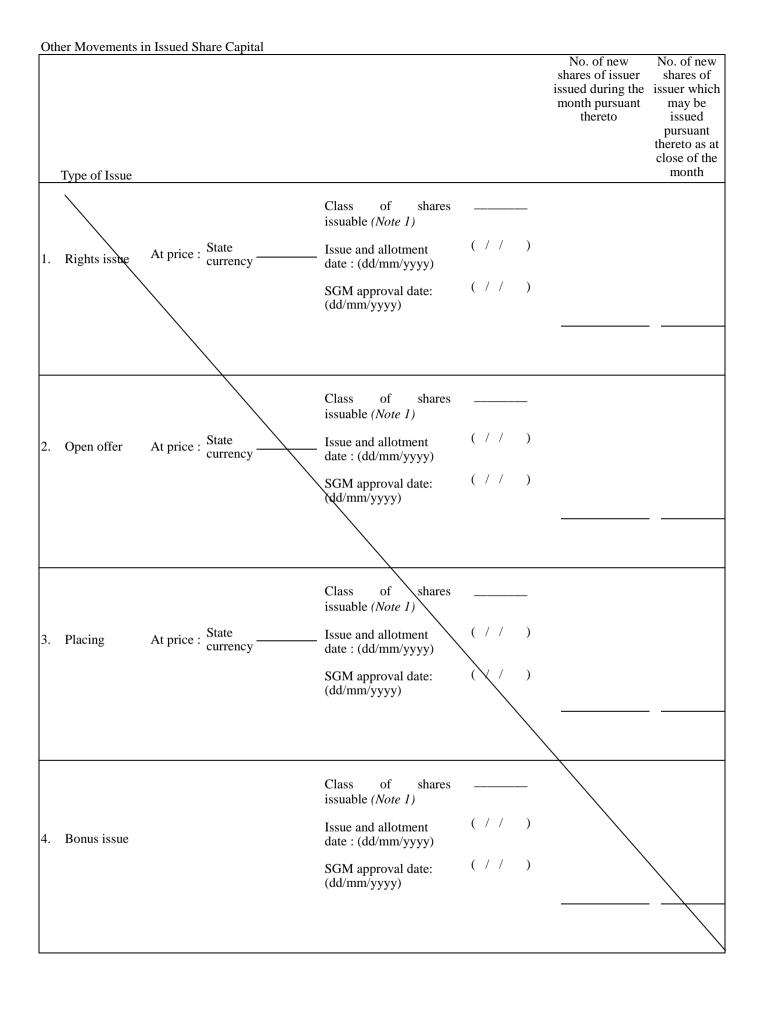
Particulars of share option scheme including SGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.181						
Meeting approved						
(27/09/2013)						
Ordinary shares						896,000,000
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)						
3. Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)		
				erence shares)		
				(Other class)		
Total funds raised during options (State currency)	the month fro	m exercise of				

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.		, , , , , , , , , , , , , , , , , , ,				
	$\rightarrow$					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
			<u> </u>			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price SGM approval date (if applicable)						
	( / /	)				
				$\backslash$		
( / / ) Stock code (if listed)					$\backslash$	
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price					$\backslash$	
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / /	)				$\mathbf{i}$
		To	otal B. (Ore (Prefe	dinary shares) erence shares)		_ \
				(Other class)		_ \

Convertibles (i.e. Convertible	le into Shares o	f the Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u>-</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	$\langle \cdot \rangle$					
2.	$\langle \rangle $					
Stock code (if listed)	/					
Class of shares		$\overline{}$				
issuable (Note 1)						
Subscription price		\				
(if applicable)		$\backslash$				
(dd/mm/yyyy)	( / / )					
3.			$\backslash$			
			$\mathbf{i}$			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )			$\backslash$			
Subscription price			$\backslash$			
SGM approval date			Ň	$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )			$\backslash$		
4.						
				$\backslash$		
				·	$\backslash$	
Stock code (if listed)					- —	
Class of shares					$\backslash$	
issuable ( <i>Note 1</i> ) Subscription price					$\backslash$	
SGM approval date					$\backslash$	
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		$\backslash$
			(Prefere	ence shares)		$\backslash$
			(	Other class)		$\backslash$

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	-	
( / / ) shares (Note 1)		
2		
	4	
	-	
(//) shares (Note 1)		
3	-	
	-	$\overline{\}$
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Type of issue       Instan         Class of shares issuable (Note 1)		T							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)         5. Scrip dividend At price: State currency         Issue and allotment date : (dd/mm/yyyy)         SGM approval date: (d/mm/yyyy)         SGM approval date: (d/mm/yyyy)         SGM approval date: (d/mm/yyyy)         6. Repurchase of shares         Class of shares         Cancellation date : (d/mm/yyyy)         SGM approval date: (/ / )         (d/mm/yyyy)         SGM approval date: (// )         (/ / )         shares         Class of shares issuable (Note I)         Recemption of issue         shares         Class of shares issuable (Note I)         SGM approval date: ((/ / ))         SGM approval date: ((/ / ))         SGM approval date: ((/ / ))		Type of Issue								montin
atter : dd/mm/yyyy)       GM approval date:       ( / / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / )         GM approval date:       ( / / )       ( / )         GM approval date:       ( / )       ( / )         GM approval date:       ( / )       ( / )         SGM approval date:       ( / / )       ( / )         SGM approval date:       ( / / )       ( / )         SGM approval date:       ( / / )       ( / )         SGM approval date:       ( / / )       ( / )         SGM approval date:       ( / / )       ( / )         SGM approval date:       ( / / )       )		$\backslash$								
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (///)         9. Class of shares       Class of shares repurchased (Note 1)         9. Class of shares       Class of shares redeemed (Note 1)         10. Class of shares       Class of shares redeemed (Note 1)         11. Class of shares       Class of shares redeemed (Note 1)         12. Redemption of shares       Class of shares (///)         13. Redemption of shares       Class of shares (//)         14. Class of shares issuable (///)       Class of shares issuable (//)         13. Consideration issue       Lisue and allotment (///)         14. price : State currency       Issue and allotment (///)         15. Consideration issue       SGM approval date: (///)         15. Consideration At price : State currency       Issue and allotment (///)	5.	Scrip dividend	At price :	State currency —			( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         SGM approval date: ( / / ) (d/mm/yyyy)       SGM approval date: ( / / ) (d/mm/yyyy)         7. Redemption of shares       Redemption date : ( / / ) (d/mm/yyyy)         8. Consideration issue       State currency         8. Consideration issue       State currency         9. SGM approval date: ( / / ) (d/mm/yyyy)         9. SGM approval date: ( / / ) (d/mm/yyyy)         9. SGM approval date: ( / / ) (d/mm/yyyy)         9. Class of shares issuable ( / / ) (d/mm/yyyy)         9. SGM approval date: ( / / ) ( / )					SGM (dd/n	approval date: nm/yyyy)	( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         SGM approval date: ( / / ) (d/mm/yyyy)       SGM approval date: ( / / ) (d/mm/yyyy)         7. Redemption of shares       Redemption date : ( / / ) (d/mm/yyyy)         8. Consideration issue       State currency         8. Consideration issue       State currency         9. SGM approval date: ( / / ) (d/mm/yyyy)         9. SGM approval date: ( / / ) (d/mm/yyyy)         9. SGM approval date: ( / / ) (d/mm/yyyy)         9. Class of shares issuable ( / / ) (d/mm/yyyy)         9. SGM approval date: ( / / ) ( / )				<u></u>						
shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / )         8. Consideration issue       At price : State currency         Image: State currency       Issue and allotment date : ( / / )         8. Consideration At price : State currency       Issue and allotment date : ( / / )         SGM approval date:       ( / / )         8. Consideration At price : State currency       Issue and allotment date : ( / / )         SGM approval date:       ( / / )         8. Consideration At price : State currency       Issue and allotment date : ( / / )         SGM approval date:       ( / / )										
Class       of       shares         Class       of       shares         Redemption of       Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy)       SGM approval date: $(//)$ Redemption date : $(//)$ (dd/mm/yyyy)       SGM approval date: $(//)$ Redemption date : $(//)$ SGM approval date: $(//)$ Issue       Issue and allotment $(//)$ SGM approval date: $(//)$ Issue and allotment         SGM approval date: $(//)$ Issue	6.						( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ 8. Consideration issue       At price : State currency         Issue and allotment date : $(d/mm/yyyy)$ SGM approval date: $(//)$ Same data issue         Redemption date : $(//)$ Same data issue         Redemption date : $(//)$ Same data issue							( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ SGM approval date: $(dd/mm/yyyy)$ SGM approval date: $(//)$ 8. Consideration issue       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ 8. Consideration issue       State currency       Issue and allotment date : $(//)$ 8. Consideration issue       State currency       Issue and allotment date : $(//)$										
shares (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) SGM approval date: (///) ate : (dd/mm/yyyy) SGM approval date: (///)										
8. Consideration At price : State Class of shares issuable $(Note 1)$ SGM approval date: $(//)$ SGM approval date: $(//)$	7.						( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) ( date : (dd/mm/yyyy))         8. Consideration issue       SGM approval date:       ( / / ) ( ) ( /					SGM (dd/n	approval date: nm/yyyy)		)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) ( date : (dd/mm/yyyy))         8. Consideration issue       SGM approval date:       ( / / ) ( ) ( /								$\overline{\ }$	·	
issue At price : currency — date : (dd/mm/yyyy) SGM approval date: ( / / )										
boin approval auto.	8.		At price :				( / /	)		
							( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant theretoNo. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable ( <i>Note 1</i> )	
	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	SGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10 Others: At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	SGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinary sha (Preference sha (Other cla	res)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued She	are Capital").)

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Remarks	(if	any)	):
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Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

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