

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Soft Power Technology Holdings Limited
Date Submitted	01/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : 00139 Description : CH SOFT POWER								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	80,000,000,000	<u>HK\$0.01</u>	HK\$800,000,000.00					
Increase/(decrease)								
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00					
(2) Stock code : Descrip	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	12 716 650 461				
preceding monut	12,716,650,461				
Increase/ (decrease) during the month					
Balance at close of the month	12,716,650,461				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

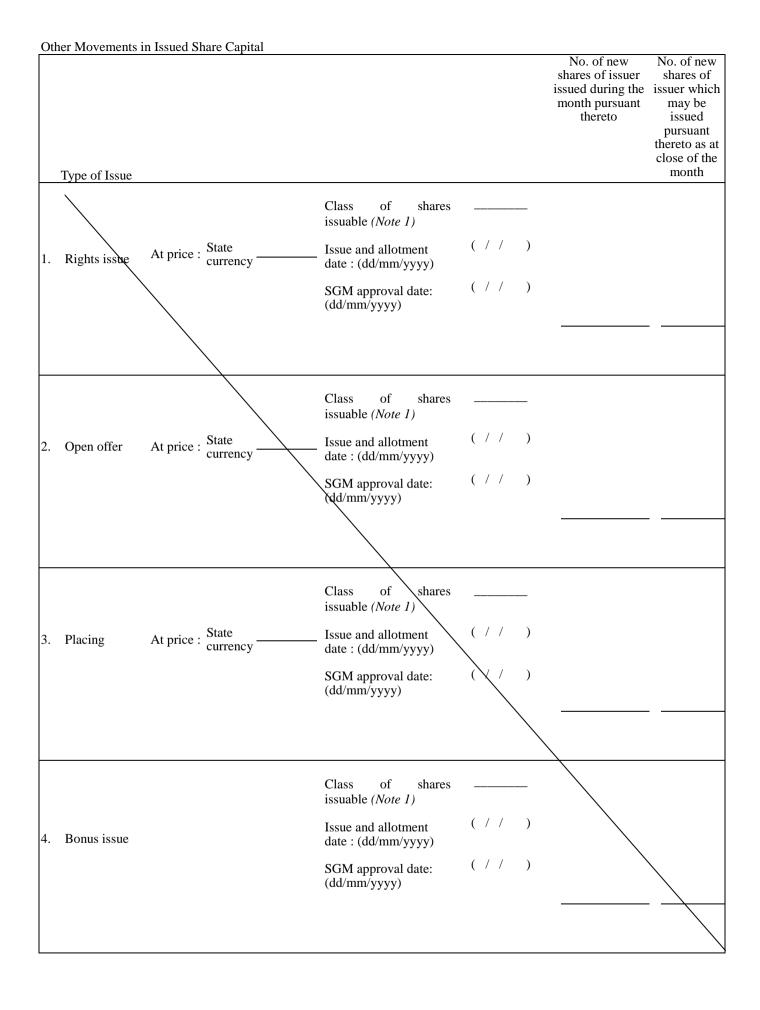
Particulars of share option scheme including SGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.181						
Meeting approved						
(27/09/2013)						
Ordinary shares						896,000,000
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)						
3. Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)		
				erence shares)		
				(Other class)		
Total funds raised during options (State currency)	the month fro	m exercise of				

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		, , , , , , , , , , , , , , , , , , ,				
	\rightarrow					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
			<u> </u>			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price SGM approval date (if applicable)						
	(/ /)				
				\backslash		
(/ /) Stock code (if listed)					\backslash	
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)				\mathbf{i}
		To	otal B. (Ore (Prefe	dinary shares) erence shares)		_ \
				(Other class)		_ \

Convertibles (i.e. Convertible	le into Shares o	f the Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u>-</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	$\langle \cdot \rangle$					
2.	$\langle \rangle $					
Stock code (if listed)	/					
Class of shares		$\overline{}$				
issuable (Note 1)						
Subscription price		\				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)					
3.			\backslash			
			\mathbf{i}			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			\backslash			
Subscription price			\backslash			
SGM approval date			Ň	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.						
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Stock code (if listed)					- —	
Class of shares					\backslash	
issuable (<i>Note 1</i>) Subscription price					\backslash	
SGM approval date					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		\backslash
			(Prefere	ence shares)		\backslash
			(Other class)		\backslash

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	-	
(/ /) shares (Note 1)		
2		
	4	
	-	
(//) shares (Note 1)		
3	-	
	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Type of issue Instan Class of shares issuable (Note 1)		T							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 5. Scrip dividend At price: State currency Issue and allotment date : (dd/mm/yyyy) SGM approval date: (d/mm/yyyy) SGM approval date: (d/mm/yyyy) SGM approval date: (d/mm/yyyy) 6. Repurchase of shares Class of shares Cancellation date : (d/mm/yyyy) SGM approval date: (/ /) (d/mm/yyyy) SGM approval date: (//) (/ /) shares Class of shares issuable (Note I) Recemption of issue shares Class of shares issuable (Note I) SGM approval date: ((/ /)) SGM approval date: ((/ /)) SGM approval date: ((/ /))		Type of Issue								montin
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issue At price : currency — date : (dd/mm/yyyy) SGM approval date: (/ /)										
boin approval auto.	8.		At price :				(/ /)		
							(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant theretoNo. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable (<i>Note 1</i>)	
	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	SGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10 Others: At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
	SGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary sha (Preference sha (Other cla	res)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued She	are Capital").)

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Remarks	(if	any)):
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Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
