

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	na Soft Powe 03/2018	r Technolog	y Holdings Li	mited		
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 00139 Description : CH SOFT POWER						
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n 80,00	0,000,000	HK\$0.01	HK\$800,000,000.00		
Increase/(decrease)						
Balance at close of the month	80,000	0,000,000	HK\$0.01	HK\$800,000,000.00		
(2) Stock code : De	escription:					
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1					
Increase/(decrease)						
Balance at close of the month						

28/02/2018

2. Preference Shares			
Stock code : Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$800,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	12,716,650,461					
Increase/ (decrease) during the month						
Balance at close of the month	12,716,650,461					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	nare Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including SGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and			<u> </u>		-	the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.181						
Meeting approved						
(27/09/2013)						
Ordinary shares						896,000,000
						890,000,000
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)		. ———				-
(Ivote 1)						
3. Exercise Price						
HK\$						
НКЭ						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)		
				erence shares)		
				(Other class)		
Total funds raised during the	e month from	m evercise of		(1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
options (State currency)	- month mo	III CACICISE UI				
options (State currency)						

Warrants to Issue Shares of the Issue Shares o	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				_	_	
(/) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /					
(/ /)		· -				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price	`					
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price SGM approval date			`			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /)				$ \longrightarrow$		
C(11-('f1'-(-1)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM approval date		,				
(if applicable) (dd/mm/yyyy)	(/ /)				
			otal B. (Ore	dinary shares)		
		10		erence shares)		_ \
				(Other class)		_ \

Convertibles (i.e. Converti	ble into Shares o	f the Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	_					
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date	_					
(if applicable) (dd/mm/yyyy)	\(/ /)					
2.						
	_					
	_ \					
Stock code (if listed)	\					
Class of shares						
issuable (Note 1)						
Subscription price SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_	\				
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
	(/ /)					
4.	<u> </u>					
	_					
-	_					
Stock code (if listed)					_	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordi			
			(Prefer	ence shares)		
			(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto as at close of the month pursuant thereto Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) (Preference shares) Total D.

(Other class)

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\		GI 6 1				
			Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares				
			issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	//)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		

		of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (<i>Note 1</i>)			
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
SGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1)			
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
SGM approval date: (dd/mm/yyyy)	(/ /)		
Total E.	(Preference shar	es)	_
	Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Total E.	Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Total E. (Ordinary share (Preference share)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (/ / /) Glass of shares issuable (Note 1) Total E. (Ordinary shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sha	ıre Capital").)

Remarks (if any):			
			_
Submitted by:	Tricor Tengis Limited	<u> </u>	
Title:	Branch Share Registrar		
	retary or other duly authorised officer)		
Notes ·			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.