Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   China Soft Power Technology Holdings Limited

Date Submitted   03/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   00139   Description :   CH SOFT POWER

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	80,000,000,000	HK$0.01	HK$800,000,000.00
Increase/(decrease)			
Balance at close of the month	80,000,000,000	HK$0.01	HK$800,000,000.00

(2) Stock code :   - -   Description :   - -

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : - - Description : - -			
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : - - Description : - -			
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :   **HK$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	12,716,650,461	- -	- -	- -
Increase/ (decrease) during the month	- -	- -	- -	- -
Balance at close of the month	12,716,650,461	- -	- -	- -

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK$0.181 Meeting approved (27/09/2013) Ordinary shares *(Note 1)*	- -	- -	- -	- -	- -	896,000,000
2.Exercise Price HK$ Meeting approved (/ /) Ordinary shares *(Note 1)*						
3. Exercise Price HK$ Meeting approved (/ /) Ordinary shares *(Note 1)*						

Total A. (Ordinary shares)	- -
(Preference shares)	- -
(Other class)	- -

Total funds raised during the month from exercise of options (State currency) — - -

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B. (Ordinary shares) _____

(Preference shares) _____

(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total C. (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares *(Note 1)*		
2. (/ /) shares *(Note 1)*		
3. (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency ———	Class of shares issuable *(Note 1)* ——— Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	———	———
2. Open offer	At price :	State currency ———	Class of shares issuable *(Note 1)* ——— Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	———	———
3. Placing	At price :	State currency ———	Class of shares issuable *(Note 1)* ——— Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	———	———
4. Bonus issue			Class of shares issuable *(Note 1)* ——— Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	———	———

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency ———	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) ————— ———	
6. Repurchase of shares			Class of shares repurchased *(Note 1)* ———— Cancellation date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) ————— ———	
7. Redemption of shares			Class of shares redeemed *(Note 1)* ———— Redemption date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) ————— ———	
8. Consideration issue	At price :	State currency ———	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) ————— ———	

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9 Capital reorganisation	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)		
10 Others: At price : State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)		
	Total E. (Ordinary shares) _____ - - (Preference shares) _____ - - (Other class) _____ - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____ - -
	(2)	_____ - -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____ - -
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____ - -
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>   Tricor Tengis Limited   </u>

Title:<u>   Branch Share Registrar   </u>
         (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*