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China Soft Power Technology Holdings Limited

中國軟實力科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 13 APRIL 2018

The Board is pleased to announce that all the resolutions proposed at the SGM were duly passed by way of poll.

The board of directors (the “**Board**”) of China Soft Power Technology Holdings Limited (the “**Company**”) is pleased to announce that all the resolutions proposed at the special general meeting of the Company held on 13 April 2018 (the “**SGM**”) were duly passed by way of poll. The poll results of the SGM were as follows:

Ordinary Resolutions		Number of Votes (%) ^{(Note (a))}	
		For	Against
1.	To approve, confirm and ratify the Agreement (as defined in the Notice) and the transactions contemplated thereunder; and to authorise the directors of the Company (the “ Director(s) ”) to implement and take all such steps and do all such acts and things and execute all such documents (including under seal, where applicable) which they consider necessary, desirable or expedient to give effect to the Agreement and the transactions contemplated thereunder and to agree with such variation, amendment or waiver as, in the opinion of the Directors, in the interest of the Company and its shareholders as a whole.	5,349,169,256 (100.00%)	0 (0.00%)
2.	To re-elect Mr. Xu Ke as an executive Director and to authorise the Board to fix his remuneration.	5,349,169,246 (100.00%)	0 (0.00%)

Notes:

- (a) The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the SGM in person or by proxy.

- (b) The full text of the resolutions nos. 1 to 2 is set out in the notice of the SGM dated 21 March 2018 (the “**Notice**”).
- (c) As all the votes were cast in favour of each of the resolutions nos. 1 to 2, all such ordinary resolutions were duly passed.
- (d) The total number of shares of the Company in issue as at the date of the SGM: 12,716,650,461 shares.
- (e) The total number of shares of the Company entitling the holder to attend and vote on resolution no. 1 at the SGM: 11,607,844,606 shares.

The total number of shares of the Company entitling the holder to attend and vote on resolution no. 2 at the SGM: 12,716,650,461 shares.

- (f) The total number of shares of the Company entitling the holder to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”): Nil.
- (g) The total number of shares of the Company that are required under the Listing Rules to abstain from voting at the SGM: 1,108,805,855 shares (regarding resolution no. 1 only).
- (h) Future World Financial Holdings Limited, Mr. Chen Xiaodong, Mr. Yu Qingrui, Ms. Lee Chau Man Ada and Mr. Mai Qijian and their respective close associates have stated their intention in the Company’s circular dated 21 March 2018 (the “**Circular**”) to abstain from voting on resolution no. 1 at the SGM and have done so accordingly. None of the other shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM.
- (i) The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
China Soft Power Technology Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 13 April 2018

As at the date of this announcement, the Board comprises the following directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Xu Ke (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Lam Hay Yin
Ms. Lee Chau Man Ada

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Mai Qijian