

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2018				
To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer China	Soft Power Technolog	y Holdings Li	mited	
Date Submitted 03/05	/2018			
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>00139</u> Desc	eription: CH SOF	ΓPOWER		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000.00	
Increase/(decrease)				
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000.00	
(2) Stock code : Desc	eription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	12,716,650,461					
Increase/ (decrease) during the month						
Balance at close of the month	12,716,650,461					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date	er Snare Option Sc	memes of the is	ssuer)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				•		
HK\$0.181						
Meeting approved						
(27/09/2013)						
Ordinary shares						896,000,000
(Note 1)						
2.Exercise Price						
HK\$0.1174						
Meeting approved						
(27/09/2013)						
Ordinary shares	1,073,464,000	-, -				1,073,464,000
(Note 1)				_		
3. Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Or	rdinary shares)		
			(Pref	ference shares)		
				(Other class)		
Total funds raised during (State currency)	g the month from	exercise of opti	ons			

	Convertibles (i.e. Converti	ible into Shares of	f the Issuer which ar	e to be Listed)			
		Currency of amount			Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Clas	ss and description	amount outstanding	Amount at close of preceding month	the month	month		monui
1.	\	oatamanig	preceding month	are monu	month		
-		_					
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)	<u></u>				
2.		_ \					
		_ \					
		_ \					
	Stock code (if listed)	\					
	Class of shares		\				
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable)						
2	(dd/mm/yyyy)	(/ /)	\				
3.				\			
							
		<u> </u>					
	Stock code (if listed)			$\overline{}$	-		-
	Class of shares						
	issuable (Note 1)						
	Subscription price		<u></u>				
	SGM approval date (if applicable)						
		(/ /)					
4.							
-		_			\	\	
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price SGM approval date						
	(if applicable)						\
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordin			
					ence shares)_		
				(Other class)_		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued | No. of new shares issuer which may

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X		
	=	
	4	
shares (Note 1)	-	
stidics (Note 1)		
2.		
shares (Note 1)		
shares (Note 1)		
3.		
3.		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	1	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(other chass)		_

	Type of Issue	in issued Share Ca				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares _				monu
			issuable (Note 1)	, ,			
1.	Rights issue	At price : State current		/ /)		
			SGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares _ issuable (Note 1)				
2.	Open offer	At price : State currence	Issue and allotment date : (dd/mm/yyyy)	/ /)		
				/ /)		
			Class of shares _ issuable (Note 1)				
3.	Placing	At price : State current	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			SGM approval date: (dd/mm/yyyy)	//)		
			Class of shares – issuable (<i>Note 1</i>)		_		
4.	Bonus issue			/ /)		
				/ /)		
							_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
5.	Scrip dividend	tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (Note 1)				
8.	Consideration issue	tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\ 9	Capital reorganisation	Class of shares issuable (<i>Note 1</i>)		_		
	Teorgamsuros	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
10	Others: At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (1	(Ordinary Preference (Othe	shares) shares) r class)		
	Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A t	o E):	(1)	-
				(2)	-
	Total increase / (decrease) in preference shares duri	ing the month (i.e. Total of A	A to E):			-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
		_			
Submitted by:	Tricor Tengis Limited				
Title:	Branch Share Registrar				
(Director, Sec	cretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.