



139 HOLDINGS LIMITED

139 控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

RESULTS OF SGM

The Company is pleased to announce that, on 15 August 2007, the Company held its SGM at which all resolutions set out in the SGM Notice were duly passed as ordinary resolutions on a show of hands.

References are made to the announcement of the Company dated 11 July 2007, the notice of the special general meeting (the “**SGM**”) of the Company dated 27 July 2007 (the “**SGM Notice**”) and the circular dated 27 July 2007 (the “**Circular**”) issued by the Company to its shareholders relating to, among others, the proposed Best Efforts Placing pursuant to the Best Efforts Placing Agreement, the proposed creation, issue and placing of the Convertible Bonds pursuant to the CB Placing Agreement and the proposed grant of Special Mandate.

Unless otherwise stated, terms defined in the Circular have the same meaning in this announcement.

The Company is pleased to announce that, on 15 August 2007, the Company held its SGM at which all resolutions set out in the SGM Notice were duly passed as ordinary resolutions on a show of hands.

Please refer to the SGM Notice for the full version of each of the ordinary resolutions approved at the SGM.

Please note that, although all the ordinary resolutions as set out in the SGM Notice were duly passed, completion of the Best Efforts Placing Agreement and CB Placing Agreement is each subject to the satisfaction or (if applicable) waiver of the other conditions precedent. Accordingly, Shareholders and prospective investors of the Company should exercise caution when dealing in the Shares.

By Order of the Board
139 Holdings Limited
Wong Howard
Chairman

Hong Kong, 15 August 2007

As at the date of this announcement, the executive Directors are Mr Wong Howard, Mr Wong Yat Fai and Mr Wu Qing and the independent non-executive Directors are Mr Li Chi Ming, Mr Tung Tat Chiu, Michael and Mr Wan Ngar Yin, David.

** For identification purposes only*